# DAILY EQUITY MARKET REPORT

26<sup>TH</sup> JUNE, 2024

## GHANA STOCK EXCHANGE

S GSE

HIGHLIGHTS: The Prime Index(GSE-CI) jumps 31.57 points to close at 3,829.58 points; returns 22.34% YTD.

The benchmark index of the Ghana Stock Exchange (GSE Composite Index) increased significantly by 31.57 points to end the day at 3,829.58 points and return 22.34% YTD. The GSE Financial Stocks Index closed unmoved at 2,115.04 points with a 11.23% YTD return.

UNIL led the five gainers on the day earning GH¢1.34 followed by FML and GGBL up GH¢0.30 each to close at GH¢14.77, GH¢3.68 and GH¢4.70 respectively. As a result, the market's total value surged GH¢460.19 million to reach GH¢85.10 billion.

In terms of trade activity, total turnover fell to GH¢ 1,192,245.82 (down 98.17%) compared to the previous day. Fifteen (15) different equities were traded as total volumes traded rose, with 414,246 shares traded.

There were outstanding offers for ALLGH, FML, GCB and SOGEGH at GH¢5.08, GH¢3.70, GH¢5.50, GH¢1.55, respectively.

### **GAINERS**

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
ALLGH	4.80	0.18	9.09
FML	3.68	0.30	13.23
GGBL	4.70	0.30	38.24
MTNGH	1.81	0.01	29.29
UNIL	14.77	1.34	82.12

**™** DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

#### **CURRENT PREVIOUS** MARKET DATA **GSE-COMPOSITE INDEX** 3,829.58 3,798.01 YTD (GSE-CI) 22.34% 21.33% **GSE-FINANCIAL STOCK INDEX** 2,115.04 2,115.04 YTD (GSE-FSI) 11.23% 11.23% MARKET CAP. (GH¢ MN) 85,095.65 84,635.46 **VOLUME TRADED** 414,246 35,067,880 **CHANGE** -98.82% **VALUE TRADED (GH¢)** 1,192,245.82 65,047,691.80 **CHANGE** -98.17%

#### **GSE-CI & GSE-FSI YTD PERFORMANCE** 22.00% -GSE-CI -----GSE-FSI 20.00% 21.33% 18.00% 16.00% 14.00% 12.00% 10.00% 8.00% 11.23% 6.00% 4.00% 2.00% 0.00% 3-May 7-May

#### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)	
MTNGH	251,411	455,052.86	
FML	80,433	295,488.87	MTN
GGBL	60,461	284,166.40	38.17%
ALLGH	10,000	48,000.00	
UNIL	5,850	85,954.26	

### **SUMMARY: MAY 2024 MARKET ACTIVITIES**

The GSE Composite Index gained 66.60 points in May 2024 (returning 19.91% YTD, compared to 2.76% for the same period last year). The GSE financial stock index also rose by 8.34 points to place its YTD gain at 7.95%. Volumes traded recorded a substantial jump of 622.01%, with a turnover of 260.52% over the month of May. The top price gainers for the month were GLD (12.61%), GCB (8.06%), MTNGH (2.86%) and TOTAL (1.58%). CAL, BOPP, FML and SIC lost 7.89%, 0.19%, 0.31% and 4.00% of their market prices respectively.

#### **UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
BOPP	Final Dividend Pmt	GH¢1.0073	28 <sup>th</sup> June 2024
GOIL	Final Dividend Pmt	GH¢0.0560	15 <sup>th</sup> July 2024
CAMELOT	Final Dividend Pmt	GH¢0.0570	12 <sup>th</sup> Sep 2024
FML	Final Dividend Pmt	GH¢0.0500	6 <sup>th</sup> Aug 2024
TBL	Final Dividend Pmt	GH¢0.0066	4th July 2024
FML	Final Dividend Pmt	GH¢0.0500	12 <sup>th</sup> Sep 202 6 <sup>th</sup> Aug 2024

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