



DAILY EQUITY MARKET REPORT

26TH JUNE, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI records 48.70 points gain, to close at 2,785.04 points; returns 13.96% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 48.70 points to close at 2,785.04 points, representing a 13.96% YTD return, while the GSE Financial Stocks Index remained constant to close at 1,694.47 points, representing a YTD return of -17.45%.

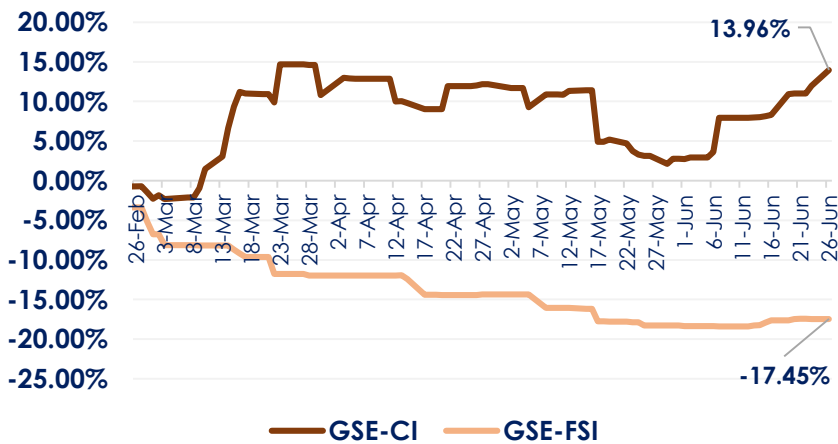
Scancom PLC. (MTNGH) was the sole gainer, as it gained GH¢0.04 to close at GH¢1.30 respectively. There were no decliners on this trading day. Market Capitalization closed at GH¢69.99 billion on the day.

Total volume of shares traded were 14,439 valued at GH¢30,139.29 across fifteen (15) equities. Scancom PLC. (MTNGH) topped the volume chart trading 7,999 shares valued at GH¢10,327.72 and representing 34.27% of the total value traded. This was followed by Fan Milk PLC. (FML) trading 2,939 shares, valued at GH¢3,879.48, representing 12.87% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,785.04	2,736.34
YTD (GSE-CI)	13.96%	11.97%
GSE-FINANCIAL STOCK INDEX	1,694.47	1,694.47
YTD (GSE-FSI)	-17.45%	-17.45%
MARKET CAP. (GH¢ MN)	69,988.84	68,267.81
VOLUME TRADED	14,439	17,492
CHANGE	-17.45%	
VALUE TRADED (GH¢)	30,139.29	27,556.37
CHANGE	9.37%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.45
PRICE CHANGE (YTD)	61.25%
MARKET CAP. (GH¢)	GH¢721.59 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	1,879
VALUE TRADED (YTD)	GH¢1,279,511.65

SUMMARY: MAY 2023 MARKET ACTIVITIES

Market activity for the month of May was slower compared to the same period last year. Volume traded and Value traded all saw declines of 94.61% and 81.91% year-on-year respectively. A total volume of 35,417,720 shares traded for the month translating into a total value traded of GH¢109,885,557.85. The GSE equity market Composite Index returned 2.76% YTD at the end of May, representing a 77.34% dip from March (12.18% YTD). The Financial Stock Index remained down recording a YTD return of -18.28% at the end of May.

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	7,999	10,327.72
FML	2,939	3,879.48
ETI	1,476	221.40
BOPP	1,022	14,420.42
EGL	335	804.00



47.85%

📈 GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	1.30	0.04	47.73%

📉 DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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