DAILY EQUITY MARKET REPORT

26TH JUNE, 2023

GHANA STOCK EXCHANGE

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	GSE
	CHANA STOCK EXCHANGE

HIGHLIGHTS: GSE-CI records 48.70 points gain, to close at 2,785.04 points; returns 13.96% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 48.70 points to close at 2,785.04 points, representing a 13.96% YTD return, while the GSE Financial Stocks Index remained constant to close at 1,694.47 points, representing a YTD return of -17.45%.

Scancom PLC. (MTNGH) was the sole gainer, as it gained GHØ0.04 to close at GHØ1.30 respectively. There were no decliners on this trading day. Market Capitalization closed at GH¢69.99 billion on the day.

Total volume of shares traded were 14,439 valued at GHø30,139.29 across fifteen (15) equities. Scancom PLC. (MTNGH) topped the volume chart trading 7,999 shares valued at GH¢10,327.72 and representing 34.27% of the total value traded. This was followed by Fan Milk PLC. (FML) trading 2,939 shares, valued at GH¢3,879.48, representing 12.87% of the total value traded.

GE	MARKET DATA	CURRENT	PREVIOUS
•	GSE-COMPOSITE INDEX	2,785.04	2,736.34
	YTD (GSE-CI)	13.96%	11.97%
	GSE-FINANCIAL STOCK INDEX	1,694.47	1,694.47
1	YTD (GSE-FSI)	-17.45%	-17.45%
1	MARKET CAP. (GH¢ MN)	69,988.84	68,267.81
-	VOLUME TRADED	14,439	17,492
t	CHANGE	<i>-17.45%</i>	
	VALUE TRADED (GH¢)	30,139.29	27,556.37
	CHANGE	9.37%	
ď	Source: Ghana Stock Exchange, SBL Research		



STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.45
PRICE CHANGE (YTD)	61.25%
MARKET CAP. (GH¢)	GH¢721.59 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	1,879
VALUE TRADED (YTD)	GH¢1,279,511.65

SUMMARY: MAY 2023 MARKET ACTIVITIES

Market activity for the month of May was slower compared to the same period last year. Volume traded and Value traded all saw declines of 94.61% and 81.91% year-on-year respectively. A total volume of 35,417,720 shares traded for the month translating into a total value traded of GH¢109,885,557.85. The GSE equity market Composite Index returned 2.76% YTD at the end of May, representing a 77.34% dip from March (12.18%) YTD). The Financial Stock Index remained down recording a YTD return of -18.28% at the end of May.

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	7,999	10,327.72
FML	2,939	3,879.48
ETI	1,476	221.40
BOPP	1,022	14,420.42
EGL	335	804.00



GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	1.30	0.04	47.73%

▶ DECLINER

CHANGE (GHe) TICKER

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