

**GHANA STOCK EXCHANGE**

HIGHLIGHTS: GSE-CI commences week with 9.31-point dip to 6,344.23 points; YTD return sits at 29.78%.

The GSE Composite Index declined by 9.31 points to close at 6,44.23 points with its Year-To-Date return (YTD) reading 29.78%, while the Financial Stock Index climbed 16.88 points to 3,192.14 points with a 34.08% YTD return.

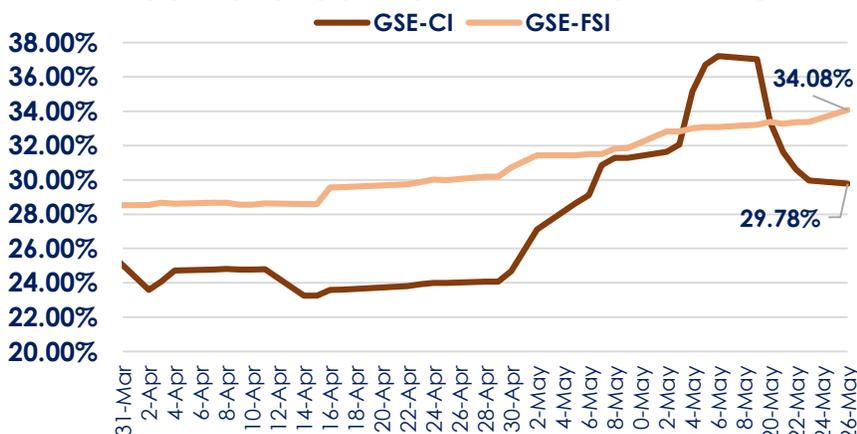
The overall market capitalization fell by GHS155.82 million to close at GHS139.14 billion. Trade activity advanced today as share volumes traded were up 101.14% to 425,087, culminating in a total trade value of GHS1,248,795.93. ACCESS was the day's sole gainer closing at GH¢10.12. MTNGH, CAL and GLD all lost on the day to sit at GH¢3.18, GH¢0.59 and GH¢359.72 respectively.

Among the top five traded equities, MTNGH led with 271,112 shares valued at GHS864,402.10. Other stocks in the top 5 trade activity pile were ETI, CAL, ACCESS and ALLGH in order of highest to least volume traded.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,344.23	6,353.54
YTD (GSE-CI)	29.78%	29.97%
GSE-FINANCIAL STOCK INDEX	3,192.14	3,175.26
YTD (GSE-FSI)	34.08%	33.37%
MARKET CAP. (GH¢ MN)	139,143.35	139,299.17
VOLUME TRADED	425,087	208,234
CHANGE	104.14%	
VALUE TRADED (GH¢)	1,248,795.93	405,501.61
CHANGE	207.96%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**GAINERS**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
ACCESS	10.12	0.92	94.62

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
CAL	0.59	-0.01	68.57
MTNGH	3.18	-0.02	27.20
GLD	359.72	-13.90	-7.88

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	271,112	864,402.10
ETI	103,272	92,944.80
CAL	31,807	18,738.15
ACCESS	14,979	151,586.57
ALLGH	1,266	7,747.92

**69.22%****SUMMARY: APRIL 2025 MARKET ACTIVITIES**

The GSE Composite Index declined by 122.33 points m/m in April 2025 (returning 24.69% YTD, compared to 17.79% for the same period last year). The GSE financial stock index inched up 0.02 points to place its YTD gain at 30.72%. Volumes traded were up 4.21%, while total turnover fell by 28.24% m/m. The top price gainers were SIC (42.86%), CLYD (33.33%), GGBL (30.07%), SOGEGH (10.00%) and TBL (9.64%). Conversely, GLD, MTNGH and CAL shed-off 1.65%, 5.33%, 13.33% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
UNIL	Final	GHS0.60	23 RD JUNE, 2025
BOPP	Final	GHS0.9085	10 TH JULY, 2025
FML	Final	GHS0.08	11 TH JULY, 2025
CLYD	Final	GHS0.032	18 TH JULY, 2025
EGH	Final	GHS0.34	27 TH JUNE, 2025
GOIL	Final	GHS0.056	12 TH SEPTEMBER, 2025

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