# **26<sup>TH</sup>** MAY 2022 **DAILY EQUITY MARKET REPORT**

# EQUITY MARKET HIGHLIGHTS: GSE-CI lost 1.79 points to close at 2,555.05; returns -8.40% YTD.

The Accra Bourse decreased by 1.79 points as the benchmark GSE Composite Index (GSE-CI) closed at 2,555.05 points representing a YTD return of -8.40%. The GSE Financial Stock Index (GSE-FSI) also lost 3.26 points on the back of price drop in Cal Bank PLC. (CAL) to close trading at 2,193.03 points translating into a YTD return of 1.91%.

Ten (10) equities traded today, ending with one (1) decliner. CAL was the sole decliner as it lost GH $\dot{\varphi}$ 0.03 to close trading at GH $\dot{\varphi}$ 0.87 representing a YTD return of 0.00%. Market Capitalization for the day settled at GH $\dot{\varphi}$ 62.28 billion.

A total of 25,094 shares valued at GH $\xi$ 52,279.02 was traded on the day. Benso Oil Palm Plantation PLC. (BOPP) accounted for 33.10% of the total value traded whilst Scancom PLC. (MTNGH) recorded the largest volumes traded.

## **EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)**

Share Price	GH¢0.90
Price Change (YtD)	-18.92%
Market Capitalization	GH¢11,061.43 million
Dividend Yield	12.778%
Earnings Per Share	GH¢0.2303
Avg. Daily Volume Traded	3,992,788
Value Traded (YtD)	GH¢959,633,823

#### **GSE EOUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,555.05	2,556.84	-1.79 pts
YTD (GSE-CI)	-8.40%	-8.34%	0.72%
GSE-Financial Stock Index	2,193.03	2,196.29	-3.26 pts
YTD (GSE-FSI)	1.91%	2.07%	-7.73%
Market Cap. (GH¢ MN)	62,279.23	62,298.03	-18.80
Volume Traded	25,094	74,811	-66.46%
Value Traded (GH¢)	52,279.02	33,234.23	57.30%

## **TOP TRADED EQUITIES**

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Ticker Volume		Value (GH¢)	
MTNGH	5,079	4,571.10	
TOTAL	3,898	15,981.80	
CAL	3,798	3,312.33	
CPC	3,000	60.00	
ВОРР	2,884	17,304.00	



33.10%

# **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
<b>Monetary Policy Rate</b>	May 2022	19.00%	17.00%
Real GDP Growth	December 2021	5.4%	0.4%
Inflation	April 2022	23.6%	19.4%
Reference rate	April 2022	16.58%	14.18%

Source: GSS, BOG, GBA

# **DECLINER**

Ticker	Close Price	Open Price	Change	YTD
	(GH¢)	(GH¢)	(GH¢)	Change
CAL	0.87	0.90	-0.03	0.00%

