

SIC BROKERAGE LTD. Your Preferred Stockbroker (Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE 🛛 🔀 GSE

HIGHLIGHTS: GSE-CI jumps 155.17 points to 6,218.93 points; returns 27.21% YTD.

The GSE Composite Index closed 155.17 points higher to 6,218.93 points with its Year-To-Date return (YTD) at 27.21%, while the financial Stock Index gained 7.77 points to 3,060.88 points with a 28.57% YTD return.

The overall market capitalization was up GHS 1,926.39 million to sit at GHS 136.99 billion. Market activity spiked as volume of shares traded grew 265.56% to 1,754,626 culminating in a total trade value of GHS9,009,102.14. GCB, GOIL, MTNGH and GLD recorded gains today while CAL shed-off GH¢0.01 to close at GH¢0.78.

Among the top five traded equities, MTNGH led with 1,501,504 shares valued at GHS4,791,454.92. Other stocks in the top 5 trade activity pile were GCB, ETI, CAL and RGBH in that order.

GAINERS					
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)		
GCB	7.01	0.30	10.05		
GOIL	1.62	0.01	6.58		
MTNGH	3.19	0.14	27.60		
GLD	451.90	0.25	15.72		
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)		
CAL	0.78	-0.01	122.86		

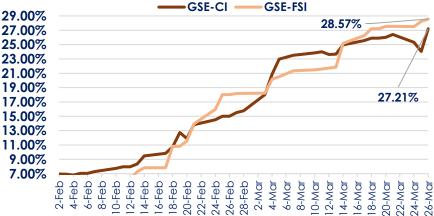
SUMMARY: FEBRUARY 2025 MARKET ACTIVITIES

The GSE Composite Index rose 430.32 points m/m in February 2025 (returning 15.78% YTD, compared to 3.12% for the same period last year). The GSE financial stock index advanced 338.96 points to place its YTD gain at 18.21%. Volumes traded were up 44.48% m/m, while total turnover jumped 49.75% for. The top price gainers were ETI (80.00%), CAL(43.90%), SIC (37.04%) and ACCESS (19.23%). Conversely, EGH was the sole decliner, down 5.30%.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,218.93	6,063.76
YTD (GSE-CI)	27.21%	24.04%
GSE-FINANCIAL STOCK INDEX	3,060.88	3,053.11
YTD (GSE-FSI)	28.57%	28.24%
MARKET CAP. (GH¢ MN)	136,993.79	135,067.40
VOLUME TRADED	1,754,626	479,987
CHANGE	265.56%	
VALUE TRADED (GH¢)	9,009,102.14	1,738,926.35
CHANGE	418.08%	
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Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)		
MTNGH	1,501,504	4,791,454.92	_	
GCB	93,533	655,149.64	MTN	
ETI	79,118	67,250.30		
CAL	33,856	26,407.68	53.18%	
RBGH	30,000	19,800.00		
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UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
MTNGH	Final Dividend	GH\$0.24	16 th April, 2025
AGA	Interim Dividend	US 69 CENTS	28 th March, 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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26TH MARCH, 2025