

SIC BROKERAGE LTD. Your Preferred Stockbroker (Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE 🛛 🔀 GSE

HIGHLIGHTS: The Prime Index (GSE-CI) ends first session of the week unchanged at 3,185.18 points.

The benchmark index of the Ghana Stock Exchange (GSE-Composite Index) recorded no change to end the day at 3,185.18 points, and keeping YTD return at 1.76%. The GSE Financial Stocks Index similarly closed unmoved at 1,922.90 points.

There were no gainers nor decliners on this trading day and thus, market capitalization remained at GH¢74.61.

Market activity was rather slow recording the least volume traded in the last 30 days. 25,598 shares (down 58.61%) corresponding to a value of GH¢37,306.78 (down 67.25%) were traded, as six (6) stocks exchanged hands.

MTNGH trades dominated today's session, trading 25,191 shares, surpassing the much lower 197 traded in SIC with a value of GH¢47.28. DASPHARMA, BOPP and GGBL followed in the activity pile to complete the top 5 traded stocks on the day.

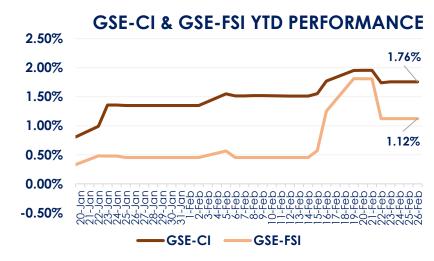
STOCK UNDER REVIEW				
STOCK DATA	GGBL			
SHARE PRICE	GH¢4.44			
PRICE CHANGE (YTD)	30.59%			
MARKET CAP. (GH¢)	GH¢1,365.72 Million			
DIVIDEND YIELD	0.000%			
EARNINGS PER SHARE	GH¢0.1822			
AVG. DAILY VOLUMES	12,208			
VALUE TRADED (YTD)	1,919,174.83			

SUMMARY: JANUARY 2024 MARKET ACTIVITIES

The Benchmark index declined 41.77 points in January 2024 (returning 1.35%) year-to-date as the GSE financial stock index also rose by 8.59 points to place its YTD gain at 0.45%. Compared to December, the stock market saw a 32.32% growth in volume traded and but a 47.13% slump in value traded. The top price gainers for the month were GGBL (30.59%), UNIL (9.74%), GLD (9.70.%) ACCESS (8.82%) and TOTAL (5.56%). Moderating these gains were losses for MMH (-9.09%), SCB (-0.11%) and BOPP (-2.09%).

26TH FEBRUARY, 2024

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,185.18	3,185.18
YTD (GSE-CI)	1.76%	1.76%
GSE-FINANCIAL STOCK INDEX	1,922.90	1,922.90
YTD (GSE-FSI)	1.12%	1.12%
MARKET CAP. (GH¢ MN)	74,606.11	74,606.11
VOLUME TRADED	25,598	61,840
CHANGE	-58.61%	
VALUE TRADED (GH¢)	37,306.78	113,909.04
CHANGE	-67.25%	



TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)		
MTNGH	25,191	35,267.40		
SIC	197	47.28		
DASPHARMA	108	41.04	MTN	
BOPP	88	1,894.64		
GGBL	12	53.28	94.53%	

GAINER						
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)			
	_					
	_					
DECLINER						
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)			
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	_					
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