26TH JANUARY, 2023 **DAILY EQUITY MARKET REPORT**

EQUITY MARKET HIGHLIGHTS: GSE-CI records no change to close trading at 2,431.24 points; returns -0.52% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange as well as the GSE Financial Stocks Index remained unchanged with the former, closing at 2,431.24 points representing a YTD return of -0.52% and the latter at 2,042.80 points, representing a YTD return of -0.48%.

Today's trading session ended with one price gainer, NewGold (GLD) which rose by GH $\dot{\varsigma}$ 2.30 to close at GH $\dot{\varsigma}$ 243.20 per share. Market Capitalization for the day increased by GH $\dot{\varsigma}$ 6.67 million to settle at GH $\dot{\varsigma}$ 64.51 billion.

The total volume traded decreased by 41.02% to 13,393 shares and was traded across nine (9) counters. The total value traded also decreased by 22.80% totaling GH¢14,850.57. Transactions in Scancom PLC (MTNGH) topped the trading chart with 11,737 shares valued at GH¢10,328.56. This was followed by CAL Bank PLC (CAL) trading 1,394 shares valued at GH¢780.64.

EQUITY UNDER REVIEW: Scancom PLC (MTN)

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Share Price	GH¢o.88
Price Change (YtD)	0.00%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	31,789
Value Traded (YtD)	GH¢475,595

SUMMARY OF DECEMBER 2022 MARKET ACTIVITIES

Market activity was higher in December compared to November as volume traded, value traded, and number of transactions all increased. Volume traded was 28,339,433 up 444.49% compared to November 2022. These trades were valued at GH¢143,809,198.46, up 153.77% compared to November 2022. The GSE equity market saw a decline over the previous month with the Composite Index and Financial Stock Index recording returns of -12.38% and -4.61% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,431.24	2,431.24	o.oopts
YTD (GSE-CI)	-0.52%	-0.52%	0.00%
GSE-Financial Stock Index	2,042.80	2,042.80	o.oopts
YTD (GSE-FSI)	-0.48%	-0.48%	0.00%
Market Cap. (GH¢ MN)	64,512.71	64,506.04	6.67
Volume Traded	13,393	22,706	-41.02%
Value Traded (GH¢)	14,850.57	19,237.11	-22.80%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)		
MTNGH	11,737	10,328.56		
CAL	1,394	780.64		
ВОРР	110	968.00		
FML	100	300.00		
СРС	30	0.60		



69.55%

KEY ECONOMIC INDICATORS

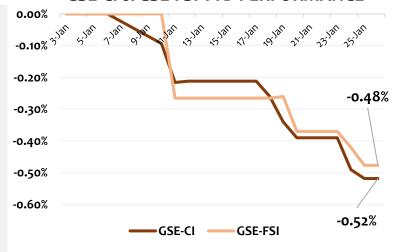
Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.00%	24.50%
Real GDP Growth	September 2022	2.90%	4.8%
Inflation	December 2022	54.10%	50.3%
Reference rate	January 2023	32.72%	32.83%

Source: GSS, BOG, GBA

GAINER

Ticker	Close Price	Open Price	Change	YTD
	(GH¢)	(GH¢)	(GH¢)	Change
GLD	243.20	240.90	2.30	11.66%

GSE-CI & GSE-FSI YTD PERFORMANCE



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