

**EQUITY MARKET HIGHLIGHTS: GSE-CI records no change to close trading at 2,431.24 points; returns -0.52% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange as well as the GSE Financial Stocks Index remained unchanged with the former, closing at 2,431.24 points representing a YTD return of -0.52% and the latter at 2,042.80 points, representing a YTD return of -0.48%.

Today's trading session ended with one price gainer, NewGold (GLD) which rose by GH¢2.30 to close at GH¢243.20 per share. Market Capitalization for the day increased by GH¢6.67 million to settle at GH¢64.51 billion.

The total volume traded decreased by 41.02% to 13,393 shares and was traded across nine (9) counters. The total value traded also decreased by 22.80% totaling GH¢14,850.57. Transactions in Scancom PLC (MTNGH) topped the trading chart with 11,737 shares valued at GH¢10,328.56. This was followed by CAL Bank PLC (CAL) trading 1,394 shares valued at GH¢780.64.

**EQUITY UNDER REVIEW: Scancom PLC (MTN)**

Share Price	GH¢0.88
Price Change (YtD)	0.00%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	31,789
Value Traded (YtD)	GH¢475,595

**SUMMARY OF DECEMBER 2022 MARKET ACTIVITIES**

Market activity was higher in December compared to November as volume traded, value traded, and number of transactions all increased. Volume traded was 28,339,433 up 444.49% compared to November 2022. These trades were valued at GH¢143,809,198.46, up 153.77% compared to November 2022. The GSE equity market saw a decline over the previous month with the Composite Index and Financial Stock Index recording returns of -12.38% and -4.61% respectively.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,431.24	2,431.24	0.00pts
YTD (GSE-CI)	-0.52%	-0.52%	0.00%
GSE-Financial Stock Index	2,042.80	2,042.80	0.00pts
YTD (GSE-FSI)	-0.48%	-0.48%	0.00%
Market Cap. (GH¢ MN)	64,512.71	64,506.04	6.67
Volume Traded	13,393	22,706	-41.02%
Value Traded (GH¢)	14,850.57	19,237.11	-22.80%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	11,737	10,328.56
CAL	1,394	780.64
BOPP	110	968.00
FML	100	300.00
CPC	30	0.60

**69.55%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.00%	24.50%
Real GDP Growth	September 2022	2.90%	4.8%
Inflation	December 2022	54.10%	50.3%
Reference rate	January 2023	32.72%	32.83%

Source: GSS, BOG, GBA

**GAINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	243.20	240.90	2.30	11.66%

**GSE-CI & GSE-FSI YTD PERFORMANCE**