DAILY EQUITY MARKET REPORT

25TH NOVEMBER 2025

GHANA STOCK EXCHANGE



SOGEGH advances again as the GSE-CI added 28.71 points to 8,587.31, with YTD at 75.66%.

The market ended the day with marginal gains, as the GSE-CI rose 0.34% to 8,587.31, while the GSE-FSI climbed 0.57% to 4,442.44, supported by steady advances across select stocks.

Trading activity witnessed few stocks making gains, led by SOGEGH which climbed GH¢0.30 to close at GH¢4.50. CAL, and MTNGH also advanced, gaining GH¢0.01 each to close at GH¢0.38 and GH¢4.20 respectively.

Market turnover was led by MTNGH, which topped the activity charts by trading 133,860 shares worth GH¢561,902.00.

Overall, the trading session reflected stable investor sentiment, with modest gains pushing the indices slightly higher.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CAL	0.38	0.01	8.57
MTNGH	4.20	0.01	68.00
SOGEGH	4.50	0.30	200.00

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)

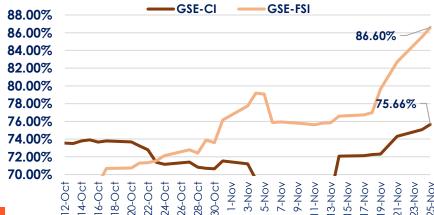
SUMMARY: OCTOBER 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 217.00 points m/m in October 2025 (returning 71.53% YTD, compared to 40.12% for the same period last year). The GSE financial stock index gained 394.59 points to place its YTD gain at 76.16%. Volumes traded declined by 4.04%, while total turnover increased by 14.75% m/m. Top price gainers for the month were CLYD (64.71%), SOGEGH (63.94%), FML (49.53%) and CPC (33.33%). Conversely, CAL, GLD and MTNGH recorded the steepest dips, shedding off 23.44%, 6.48% and 3.45% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	8,587.31	8,558.60
YTD (GSE-CI)	75.66%	75.08%
GSE-FINANCIAL STOCK INDEX	4,442.44	4,417.12
YTD (GSE-FSI)	86.60%	85.53%
MARKET CAP. (GH¢ MN)	167,690.38	167,333.98
VOLUME TRADED	1,416,021	421,657
CHANGE	235.82%	
VALUE TRADED (GH¢)	1,316,550.66	2,241,147.23
CHANGE	-41.26%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VALUE(GH¢)	VOLUME	
MTNGH	561,902.00	133,860	(MTN)
CAL	448,455.10	1,180,145	
SOGEGH	78,094.50	17,356	42.68%
GCB	70,623.00	3,717	42.00/0
SIC	53,281.20	44,401	

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GGBL	Final	GH\$0.098	30™ DEC., 2025
BOPP	Interim	GH\$1.0627	19 [™] DEC., 2025
TBL	Interim	D0.35	2 ND DEC., 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com