

**EQUITY MARKET HIGHLIGHTS: The Ghana Stock market slips further; drops 0.33 points to return 47.29% YTD.**

The benchmark GSE Composite Index (GSE-CI) decreased by 0.33 points to close trading at 2,859.80 representing a YTD return of 47.29%. The GSE Financial Stock Index (GSE-FSI) however continued to stay flat to close trading at 2,078.83 also translating into a YTD return of 16.58%.

Fan Milk PLC. (FML) was the only stock to record a price change as it lost GH¢0.03 to close trading at GH¢4.02 resulting in the Market Capitalization reducing by GH¢3.48 billion to close at GH¢64.22 billion representing a growth of 18.11% in 2021.

A total of 2,168,998 shares valued at GH¢2,876,642.24 was traded in nine (9) equities, a steep increase compared to Wednesday's volume of 442,373 shares valued at GH¢537,111.44.

Scancom PLC. (MTNGH) recorded the largest share of trades, accounting for 85.5% and 95.4% of the total value and total volume traded respectively.

**EQUITY UNDER REVIEW: FAN MILK PLC. (FML)**

Share Price	GH¢4.02
Price Change (YtD)	272.00%
Market Capitalization	GH¢467.15 million
Dividend Yield	0.00%
Earnings Per Share	GH¢-0.1560
Avg. Daily Volume Traded	7,181
Value Traded (YtD)	GH¢ 5,687,789.00

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,859.80	2,860.13	-0.33pts
YTD (GSE-CI)	47.29%	47.31%	-0.04%
GSE-Financial index	2,078.33	2,078.33	0.00pts
YTD (GSE-FSI)	16.58%	16.58%	0.0%
Market Cap. (GH¢ MN)	64,223.30	64,226.78	-3.48
Volume Traded	2,168,998	442,373	390.31%
Value Traded (GH¢)	2,876,642.24	537,111.44	435.58%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	2,050,778	2,460,923.60
FML	100,100	402,585.50
CAL	7,782	6,770.34
SIC	6,326	442.82
GOIL	2,289	4,165.98



85.5% of value traded

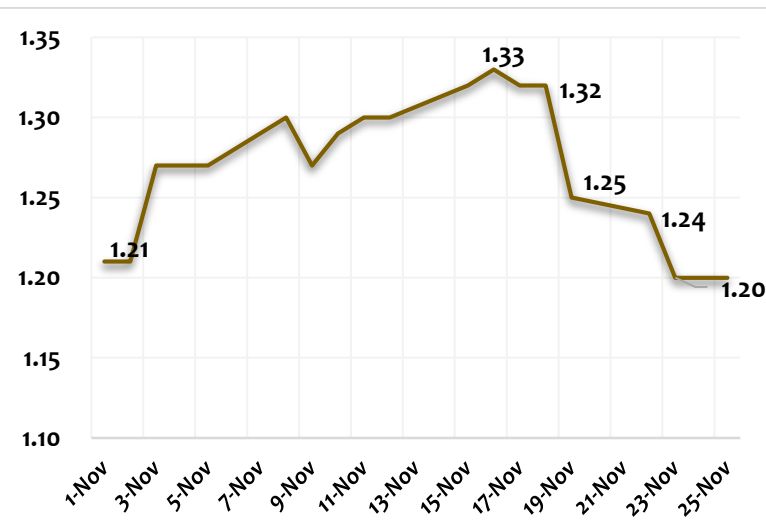
**DECLINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
FML	4.02	4.05	0.74%	272.22%

**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	November 2021	14.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	October 2021	11.00%	10.60%
Reference rate	October 2021	13.47%	13.46%

Source: GSS, BOG, GBA

**MTNGH SHARE PRICE PERFORMANCE IN NOVEMBER '21****BENCHMARK INDICES YTD PERFORMANCE**