

**EQUITY MARKET HIGHLIGHTS: GSE-CI inches up 12.74 points to close at 2,461.06; returns -11.77% YTD.**

The Ghana Stock Exchange's Composite Index (GSE-CI) inched up by 12.74 points to close trading at 2,461.06 points representing a YTD return of -11.77%. The GSE-FSI maintained also advanced marginally by 1.73 points to close at 2,069.89 points, translating into a YTD return of -3.81%.

A total of 11,015,428 shares were traded across fifteen (20) counters registering two (2) gainers and one (1) decliner. Scancom PLC. (MTNGH) and Trust Bank Gambia Ltd (TBL) gained GH¢0.01 and GH¢0.05 to close at GH¢0.88 and GH¢0.55 respectively while NewGold (GLD) lost GH¢0.50 to close at GH¢254.50. Market capitalization for the day settled at GH¢64.67 billion.

Today's trading session resulted in a turnover of GH¢18,138,272.14. Scancom PLC. (MTNGH) emerged as the most traded stock at the close of trading, accounting for 98.74% of the total volume traded and also accounted for 52.77% of the total value traded.

EQUITY UNDER REVIEW: NewGold (GLD)

Share Price	GH¢254.50
Price Change (YtD)	134.35%
Market Capitalization	GH¢739.05 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	2,231
Value Traded (YtD)	GH¢167,840,909

SUMMARY OF SEPTEMBER 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 47,720,862 valued at GH¢51,992,322.29. Volume traded was up by 56.91% with value increasing by 22.65% compared with same period last year. Cumulative volume (1,280,374,211) and value (GH¢1,289,252,215.60) traded for the year represent an increase of 219.61% and 213.61% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,461.06	2,448.32	12.74
YTD (GSE-CI)	-11.77%	-12.23%	-3.76%
GSE-Financial Stock Index	2,069.89	2,068.16	1.73
YTD (GSE-FSI)	-3.81%	-3.89%	-2.06%
Market Cap. (GH¢ MN)	64,667.10	64,535.65	131.45
Volume Traded	11,015,428	540,533	1937.88%
Value Traded (GH¢)	18,138,272.14	14,088,533.19	28.74%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	10,876,638	9,571,441.44
TBL	60,000	33,000.00
GLD	32,903	8,373,813.50
GCB	31,712	125,262.40
BOPP	4,023	27,798.93

**52.77%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	September 2022	37.2%	33.9%
Reference rate	October 2022	27.44%	26.50%

Source: GSS, BOG, GBA

GAINERS AND DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
MTNGH	0.88	0.87	0.01	-20.72%
TBL	0.55	0.50	0.05	61.76%
GLD	254.50	255.00	-0.50	134.35%

GSE-CI & GSE-FSI YTD PERFORMANCE