## EQUITY MARKET HIGHLIGHTS: GSE-CI inches up 12.74 points to close at 2,461.06; returns -11.77% YTD.

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The Ghana Stock Exchange's Composite Index (GSE-CI) inched up by 12.74 points to close trading at 2,461.06 points representing a YTD return of -11.77%. The GSE-FSI maintained also advanced marginally by 1.73 points to close at 2,069.89 points, translating into a YTD return of -3.81%.

A total of 11,015,428 shares were traded across fifteen (20) counters registering two(2)gainers and one(1)decliner. Scancom PLC.(MTNGH) and Trust Bank Gambia Ltd (TBL) gained GH¢0.01 and GH¢0.05 to close at GH¢0.88 and GH¢0.55 respectively while NewGold (GLD) lost GH¢0.50 to close at GH¢254.50. Market capitalization for the day settled at GH¢64.67 billion.

Today's trading session resulted in a turnover of GH¢18,138,272.14. Scancom PLC. (MTNGH) emerged as the most traded stock at the close of trading, accounting for 98.74% of the total volume traded and also accounted for 52.77% of the total value traded.

#### EQUITY UNDER REVIEW: NewGold (GLD)

Share Price	GH¢254.50
Price Change (YtD)	134.35%
Market Capitalization	GH¢739.05 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	2,231
Value Traded (YtD)	GH¢167,840,909

# SUMMARY OF SEPTEMBER 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 47,720,862 valued at GH¢51,992,322.29. Volume traded was up by 56.91% with value increasing by 22.65% compared with same period last year. Cumulative volume (1,280,374,211) and value (GH¢1,289,252,215.60) traded for the year represent an increase of 219.61% and 213.61% over the same period last year.

## **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,461.06	2,448.32	12.74
YTD (GSE-CI)	-11.77%	-12.23%	-3.76%
GSE-Financial Stock Index	2,069.89	2,068.16	1.73
YTD (GSE-FSI)	-3.81%	-3.89%	-2.06%
Market Cap. (GH¢ MN)	64,667.10	64,535.65	131.45
Volume Traded	11,015,428	540,533	1937.88%
Value Traded (GH¢)	18,138,272.14	14,088,533.19	28.74%

### TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)	
MTNGH	10,876,638	9,571,441.44	
TBL	60,000	33,000.00	MTN
GLD	32,903	8,373,813.50	
GCB	31,712	125,262.40	
BOPP	4,023	27,798.93	52.77%

### **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	<b>24.50</b> %	22.00%
Real GDP Growth	June 2022	<b>4.8</b> %	3.4%
Inflation	September 2022	37.2%	33.9%
Reference rate	October 2022	27.44%	26 <b>.</b> 50%
Source: GSS_BOG_GBA			

ource: GSS. BOG. GB/

#### **GAINERS AND DECLINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
MTNGH	0.88	0.87	0.01	- <b>20.72</b> %
TBL	0.55	0.50	0.05	61.76%
GLD	254.50	255.00	-0.50	134.35%



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