# DAILY EQUITY MARKET REPORT

## 25TH SEPTEMBER, 2024

## GHANA STOCK EXCHANGE

**X** GSE

HIGHLIGHTS: Prime Index concludes day unmoved at 4,406.56 points; YTD return maintained at 40.77%.

The GSE Composite Index recorded no change on the day to sit at 4,406.56 points at the end of the day's session, reflecting a year-to-date (YTD) gain of 40.77%. The GSE Financial Stock Index likewise remained at 2,200.01, with a YTD return of 15.69%.

The overall market capitalization was up GH¢6,623.64 million to sit at GH¢99.56 billion. There was a spike in trading activity, with the volume of shares traded, jumping 672837.00% to 265,103,532 from the previous 39,395 shares. The value of shares traded more than doubled to GH¢521,855.460.91 up from GH¢102,917.49. GLD's share price climbed GH¢5.74 to GH¢403.70 being the sole price mover on the day.

Among the top five traded equities, MTNGH led with the highest volume, trading 265,056,095 shares valued at GH¢514,295,298.74. Other top-traded equities included CAL, GLD, GOIL, and SIC, though their trading volumes were significantly lower in comparison.

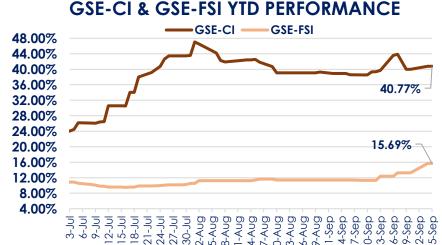
### **GAINER**

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
GLD	403.70	5.74	84.76

#### **№** DECLINER

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,406.56	4,406.56
YTD (GSE-CI)	40.77%	40.77%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,200.01	2,200.01
YTD (GSE-FSI)	15.69%	15.69%
MARKET CAP. (GH¢ MN)	99,556.18	92,932.54
VOLUME TRADED	265,103,532	39,395
CHANGE	672837.00%	
VALUE TRADED (GH¢)	521,855,460.91	102,917.49
CHANGE	506961.98%	
Source: Ghana Stock Exchange, SBL Research		



#### TOP FIVE TRADED FQUITIES

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TICKER	VOLUME	VALUE(GH¢)				
MTNGH	265,056,095	514,295,298.74				
CAL	23,322	7,229.82				
GLD	18,682	7,541,842.80				
GOIL	3,659	5,488.50				
SIC	885	221.25				



70.33%

### **SUMMARY: AUGUST 2024 MARKET ACTIVITIES**

The GSE Composite Index fell 134.07 points m/m in August 2024 (returning 39.28% YTD, compared to 26.22% for the same period last year). The GSE financial stock index however climbed 16.17 points to place its YTD gain at 11.38%. Volumes traded more than halved while turnover grew 40.40% m/m for the month of August. The top price gainers for the month were GGBL (10.00%), CMLT (9.09%), BOPP (8.70%) and UNIL (8.33%).Conversely, MTNGH and CAL were the only decliners losing 5.98% and 8.82% of their market prices respectively.

## **UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
SCB	Final Dividend Pmt	GH¢2.9454	30 <sup>th</sup> Sep 2024
SCBPREF	Interim Dividend	GH¢0.0810	30 <sup>th</sup> Sep 2024

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