



**DAILY EQUITY MARKET REPORT** 25<sup>TH</sup> SEPTEMBER, 2024

**GHANA STOCK EXCHANGE**

**HIGHLIGHTS: Prime Index concludes day unmoved at 4,406.56 points; YTD return maintained at 40.77%.**

The GSE Composite Index recorded no change on the day to sit at 4,406.56 points at the end of the day's session, reflecting a year-to-date (YTD) gain of 40.77%. The GSE Financial Stock Index likewise remained at 2,200.01, with a YTD return of 15.69%.

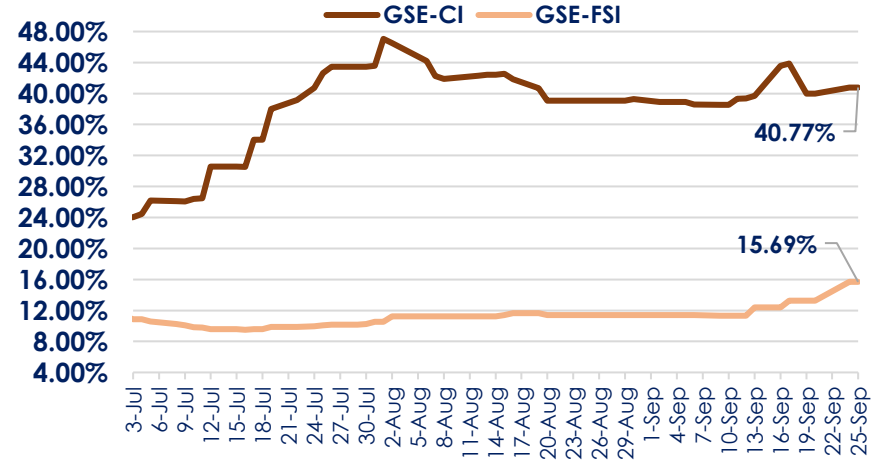
The overall market capitalization was up GH¢6,623.64 million to sit at GH¢99.56 billion. There was a spike in trading activity, with the volume of shares traded, jumping 672837.00% to 265,103,532 from the previous 39,395 shares. The value of shares traded more than doubled to GH¢521,855,460.91 up from GH¢102,917.49. GLD's share price climbed GH¢5.74 to GH¢403.70 being the sole price mover on the day.

Among the top five traded equities, MTNGH led with the highest volume, trading 265,056,095 shares valued at GH¢514,295,298.74. Other top-traded equities included CAL, GLD, GOIL, and SIC, though their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	4,406.56	4,406.56
<b>YTD (GSE-CI)</b>	40.77%	40.77%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,200.01	2,200.01
<b>YTD (GSE-FSI)</b>	15.69%	15.69%
<b>MARKET CAP. (GH¢ MN)</b>	99,556.18	92,932.54
<b>VOLUME TRADED</b>	265,103,532	39,395
<b>CHANGE</b>	672837.00%	
<b>VALUE TRADED (GH¢)</b>	521,855,460.91	102,917.49
<b>CHANGE</b>	506961.98%	

Source: Ghana Stock Exchange, SBL Research

**GSE-CI & GSE-FSI YTD PERFORMANCE**



**GAINER**

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
<b>GLD</b>	403.70	5.74	84.76

**DECLINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
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**TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)	YTD (%)
<b>MTNGH</b>	265,056,095	514,295,298.74	98.55%
<b>CAL</b>	23,322	7,229.82	
<b>GLD</b>	18,682	7,541,842.80	
<b>GOIL</b>	3,659	5,488.50	
<b>SIC</b>	885	221.25	

**SUMMARY: AUGUST 2024 MARKET ACTIVITIES**

The GSE Composite Index fell 134.07 points m/m in August 2024 (returning 39.28% YTD, compared to 26.22% for the same period last year). The GSE financial stock index however climbed 16.17 points to place its YTD gain at 11.38%. Volumes traded more than halved while turnover grew 40.40% m/m for the month of August. The top price gainers for the month were GGBL (10.00%), CMLT (9.09%), BOPP (8.70%) and UNIL (8.33%). Conversely, MTNGH and CAL were the only decliners losing 5.98% and 8.82% of their market prices respectively.

**UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
<b>SCB</b>	Final Dividend Pmt	<b>GH¢2.9454</b>	30 <sup>th</sup> Sep 2024
<b>SCBPREF</b>	Interim Dividend	<b>GH¢0.0810</b>	30 <sup>th</sup> Sep 2024