## DAILY EQUITY MARKET REPORT

# **25TH AUGUST 2025**

## GHANA STOCK EXCHANGE



Market opens the week with a 1.96-point climb to 7,348.65 points as CPC records the year's first gain.

On August 25, 2025, the Ghana Stock Exchange was up by 1.96 points to place the GSE Composite Index at 7,348.65 points. This pushed its year-to-date return to 50.32%. The GSE Financial Stock Index also stayed put at 3,409.46 points with a 43.21% YTD return.

Market capitalization advanced to GH@1.49 billion. Trading activity dropped as 239,052 shares traded representing a 76.21% day-on-day fall. These trades were valued at GH¢706,541.34.

CPC and GOIL earned a pesewa (GHg0.01) each to close at GH¢0.03 and GH¢2.27 respectively.

Scancom PLC. (MTNGH) led trade activity today with 148,976 shares trading valued at GH¢579,359.04, followed by CAL, RBGH, ETI, and CPC.

#### **CURRENT PREVIOUS** MARKET DATA **GSE-COMPOSITE INDEX** 7,348.65 7,346.69 YTD (GSE-CI) 50.32% 50.28% **GSE-FINANCIAL STOCK INDEX** 3,409,46 3,409,46 YTD (GSE-FSI) 43.21% 43.21% MARKET CAP. (GH¢ MN) 149.927.67 149,903,37 **VOLUME TRADED** 239,052 1,004,691 **CHANGE** -76.21% **VALUE TRADED (GH¢)** 706,541.34 3,726,558.11 **CHANGE** -81.04%

Source: Ghana Stock Exchange, SBL Research

## GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CPC	0.03	0.01	50.00
GOIL	2.27	0.01	49.34

## **DECLINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)

## TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)		
MTNGH	148,976	579,359.04	MTN	
CAL	39,237	19,618.50		
RBGH	15,565	16,965.85	82.0	
ETI	14,889	11,613.42		
CPC	7,970	239.10		



#### **SUMMARY: JULY 2025 MARKET ACTIVITIES**

The GSE Composite Index was up by 743.81 points m/m in July 2025 (returning 43.03% YTD, compared to 43.56% for the same period last year). The GSE financial stock index advanced by 51.04 points to place its YTD gain at 43.95%. Volumes traded were saw a 1013.14% spike, while total turnover also jumped by 1248.48% m/m. The top price gainers were GLD (5.04%), TOTAL (16.11%), ACCESS (20.44%), MTNGH (21.16%) and RBGH (59.09%). Conversely, IIL, CAL and UNIL recorded the steepest dips, shedding off 20.00%, 1.82% and 0.05% market prices respectively.

### **UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12 <sup>™</sup> SEPT., 2025
SOGEGH	Final	GHS0.34	27 <sup>TH</sup> AUG., 2025
TOTAL	Final		25 <sup>™</sup> AUG, 2025
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AGA	Interim	US0.80	5™ SEPT., 2025
CMLT	Final	GHS0.0676	27 <sup>TH</sup> AUG, 2025
MTNGH	Interim	GHS0.08	11 <sup>™</sup> SEPT., 2025

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