

EQUITY MARKET HIGHLIGHTS: GSE-CI slips by 20.65 points to close in the red; returns 41.10% (YTD).

At the close of trading on Wednesday, the benchmark GSE Composite Index (GSE-CI) fell by 20.65 points to close at 2,739.53 on the back of price decline in Scancom PLC. (MTNGH). As a result, the GSE-CI closed with a YTD return of 41.1% with Market Capitalization dropping to GH¢62.62 billion.

The GSE Financial Stock Index (GSE-FSI) however went upwards by 1.45 points to close at 1,913.54 translating into a YTD return of 7.34%.

A total volume of 2,094,668 shares valued at GH¢2,778,503.04 was traded in twelve (12) equities, a significant increase compared to yesterday's volume of 20,638 shares valued at GH¢69,297.82.

Scancom PLC. (MTNGH) regained dominance as the most traded in both volume and value as it accounted for 87.77% of the total value traded.

EQUITY UNDER REVIEW: SCANCOM PLC (MTNGH)

GH¢1.24
93.75%
15,240.19
2.419%
GH¢0.1413
1,861,208
GH¢265,367,371.00

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,739.53	2,760.18	-20.65 pts
YTD (GSE-CI)	41.10%	42.16%	-2.51%
GSE-Finance Stock Index	1,913.54	1,912.09	1.45 pts
YTD (GSE-FSI)	7.34%	7.25%	1.24%
Market Cap. (GH¢ MN)	62,626.04	62,842.17	-216.13
Volume Traded	2,094,668	20,638	10049.57%
Value Traded (GH¢)	2,778,503.04	69,297.82	3909.51%

TOP TRADED EQUITIES

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Ticker	Volume	Value (GH¢)		
MTNGH	1,966,778	2,438,764.84		
EGL	63,945	127,246.60		
ВОРР	25,950	65,134.10		
EGH	12,024	88,013.69		
CMLT	8,889	977.79		



87.8% of value traded

GAINERS & DECLINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	Y-t-D Change
UNIL	5.64	5.14	5.22%	-31.97%
ВОРР	2.51	2.40	4.58%	25.50%
EGL	1.99	1.96	1.53%	42.14%
EGH	7.32	7.31	0.14%	1.67%
MTNGH	1.24	1.26	-1.59%	93.75%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	July 2021	13.50%	13.50%
Real GDP Growth	Q1 2021	3.10%	3.30%
Inflation	July 2021	9.00%	7.80%
Reference rate	August 2021	13.51%	13.55%

Source: GSS, BOG, GBA

INDEX YTD PERFORMANCE

