DAILY EQUITY MARKET REPORT

25TH JULY, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI jumps 59.94 points to 4,465.14 points as its YTD return hits 42.65%.

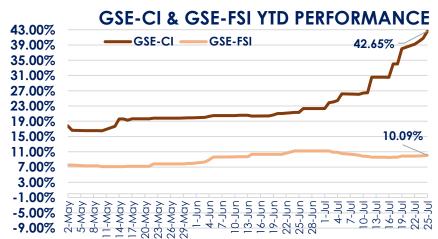
The benchmark index of the Ghana Stock Exchange (GSE Composite Index) grew to 4,465.14 points with a YTD return of 42.65%, while the GSE Financial Stocks Index increased 2.64 points to 2,094.44 points, placing its YTD gain at 10.09%.

MTNGH earned GH¢0.05 to close at GH¢2.32 while EGL closed at GH¢1.50 with a GH¢0.09 rise. GLD closed lower at GH¢359.53 as FML fell to GH¢3.50. Consequently, the market's total value reached GH¢93.03 billion growing by GH¢629.67 million.

In terms of trade activity, total turnover for the day was GH¢2,046,469.89 (up 195.39%) compared to the previous day. Nine (9) different stocks were traded with a corresponding fall in total volumes traded to 47,983 shares traded.

SOGEGH, TOTAL and FML closed with outstanding offers at GH¢1.55, GH¢12.33 and GH¢3.50, respectively. CAL topped the volume chart trading a total volume of 22,637 shares.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,465.14	4,405.20
YTD (GSE-CI)	42.65%	40.73%
GSE-FINANCIAL STOCK INDEX	2,093.44	2,090.51
YTD (GSE-FSI)	10.09%	9.95%
MARKET CAP. (GH¢ MN)	93,025.52	92,395.85
VOLUME TRADED	47,983	145,163
CHANGE	-66.95%	
VALUE TRADED (GH¢)	2,046,469.89	692,806.87
CHANGE	195.39%	



GAINERS

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	2.32	0.05	65.71
EGL	1.50	0.09	-37.24

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
FML	3.50	-0.20	7.69
GLD	359.53	-8.37	64.54

TOP TRADED EQUITIES

TICKER	VOLUME	ME VALUE(GH¢)	
CAL	22,637	7,696.58	
MTNGH	10,394	24,076.84	
GLD	5,543	1,992,901.70	
EGL	5,009	7,512.69	
FML	2,540	8,978.00	



SUMMARY: JUNE 2024 MARKET ACTIVITIES

The GSE Composite Index advanced 75.92 points m/m in June 2024 (returning 22.34% YTD, compared to 14.90% for the same period last year). The GSE financial stock index also rose by 62.34 points to place its YTD gain at 11.23%. Volumes traded slumped 84.46%, along with a 77.79% drop in turnover over the month of June. The top price gainers for the month were UNIL (23.08%), GCB (20.61%), FML (15.36%) and ALLGH (9.09%).Conversely, GLD lost 2.38% of its market price.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
TOTAL	Final Dividend Pmt	GH¢0.7242	31st Jul 2024
FML	Final Dividend Pmt	GH¢0.0500	6 th Aug 2024
CAMELOT	Final Dividend Pmt	GH¢0.0570	12 th Sep 2024
EGL	Final Dividend Pmt	GH¢0.0970	20 th Sep 2024

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