



DAILY EQUITY MARKET REPORT

25TH JULY, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI climbs 51 points to close at 2,921.72 points; returns 19.55% YTD.

The GSE-Composite Index of the Ghana Stock Exchange increased by 2,921.72 points, representing a 19.55% YTD return, while the Financial Stocks Index also grew by 4.35 points, returning -16.80% YTD.

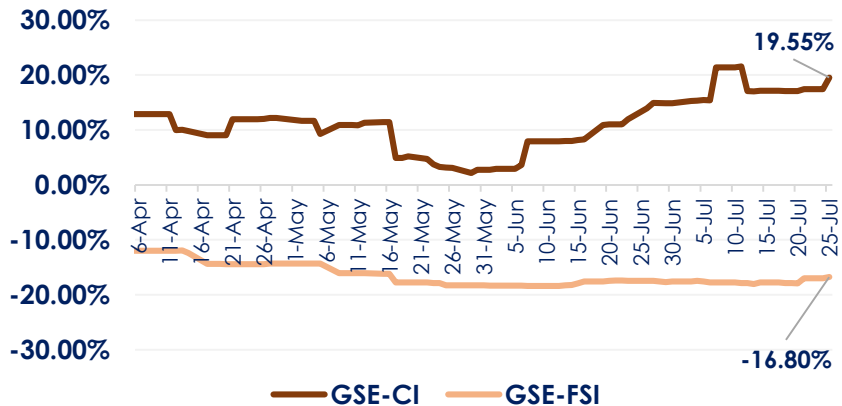
Cal Bank PLC. (CAL) and Scancom PLC. (MTNGH) gained GH¢0.04 each to close at GH¢0.64 and GH¢1.40 respectively. There were no decliners on this trading day. Total market capitalization moved up to GH¢71.48 billion, a GH¢554.51 million increase from the previous day.

The total volume of shares traded was 143,913, valued at GH¢34,474.39 across seventeen (17) equities. SIC Insurance Company Ltd. (SIC) saw the most activity, topping the volume and value charts posting 60.31% of the value traded for the day. A total of 31,563 ETI shares valued at GH¢4,734.45 were traded coming in second place. The other equities traded volumes less than half of the total trades in SIC, with the highest of those being CAL, which traded 3,226 shares valued at GH¢2,058.92.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,921.72	2,870.72
YTD (GSE-CI)	19.55%	17.46%
GSE-FINANCIAL STOCK INDEX	1,707.78	1,703.43
YTD (GSE-FSI)	-16.80%	-17.01%
MARKET CAP. (GH¢ MN)	71,483.92	70,929.41
VOLUME TRADED	143,913	3,118,460
CHANGE	-95.39%	
VALUE TRADED (GH¢)	34,474.39	4,247,450.25
CHANGE	-99.19%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	GGBL
SHARE PRICE	GH¢2.32
PRICE CHANGE (YTD)	13.17%
MARKET CAP. (GH¢)	GH¢713.62 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢-0.7190
AVG. DAILY VOLUMES	98,718
VALUE TRADED (YTD)	GH¢22,268,343.80

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
SIC	103,950	20,790.00
ETI	31,563	4,734.45
CAL	3,226	2,058.92
MTNGH	3,205	4,484.20
CPC	714	14.28



60.31%

SUMMARY: JUNE 2023 MARKET ACTIVITIES

Market activity for the month of June was rather muted compared to the same period last year. Volume traded and Value traded were down by 90.50% and 67.35% year-on-year respectively. A total volume of 4,581,168 shares traded for the month translating to a total value traded of GH¢14,777,674.66. The GSE equity market Composite Index returned 14.90% YTD at the end of June, representing a 439.86% jump from the previous month (MAY: 2.76% YTD). The Financial Stock Index reversed upward, recording a YTD return of -17.57%.

GAINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
CAL	0.64	0.04	-1.54%
MTNGH	1.40	0.04	59.09%

DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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