



HIGHLIGHTS: MTNGH's mixed price run continues as GSE-CI down 9.75 points to close at 6,245.66 points; YTD return at 27.76%.

The GSE Composite Index was down 9.75 points to close at 6,245.66 points with its Year-To-Date return (YTD) reading 27.76%, while the Financial Stock Index gained 1.28 points to close at 3,371.40 points with a 41.61% YTD return.

The overall market capitalization fell by GHS112.67 million to close at GHS137.27 billion. Trading activity dropped today, as a total of 685,078 shares were traded, representing a 53.28% fall compared to the previous day. This culminated in a total trade value of GHS4,307,109.32. CAL and GLD closed higher at GH¢\$0.55 and GH¢\$353.79 respectively. Conversely, MTNGH shed-off GH¢0.01 while MTNGH closed lower at GH¢2.93.

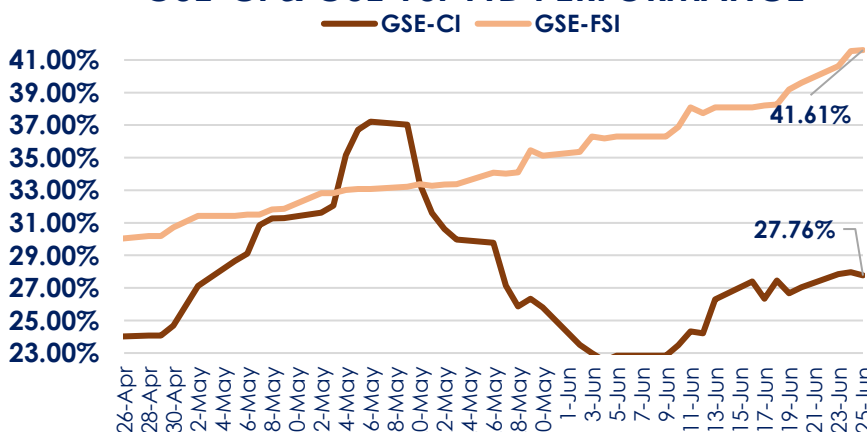
MTNGH topped the day's trade activity chart, exchanging 585,881 shares, valued at GH¢1,717,033.16. CAL, ETI, SIC and GLD completed the top 5 traded stocks pile in order of highest to least volume traded.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,245.66	6,255.41
YTD (GSE-CI)	27.76%	27.96%
GSE-FINANCIAL STOCK INDEX	3,371.40	3,370.12
YTD (GSE-FSI)	41.61%	41.55%
MARKET CAP. (GH¢ MN)	137,266.71	137,379.37
VOLUME TRADED	685,078	1,466,254
CHANGE	-53.28%	
VALUE TRADED (GH¢)	4,307,109.32	5,414,939.12
CHANGE	-20.46%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



📈 GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CAL	0.55	0.01	57.14
GLD	353.79	2.47	-9.40

📉 DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
MTNGH	2.93	-0.01	17.20

TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	585,881	1,717,033.16
CAL	42,318	23,099.67
ETI	35,246	29,959.10
SIC	8,738	9,961.32
GLD	6,795	2,403,998.50



55.81%

SUMMARY: MAY 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 54.74 points m/m in May 2025 (returning 25.81% YTD, compared to 19.92% for the same period last year). The GSE financial stock index inched up 104.97 points to place its YTD gain at 35.13%. Volumes traded were up 50.97%, while total turnover climbed by 28.81% m/m. The top price gainers were SIC (44.29%), ACCESS (22.04%), EGH (13.41%), GCB (8.51%) and FML (7.89%). Conversely, MTNGH, CAL and GLD shed-off 1.32%, 10.77%, 22.11% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
BOPP	Final	GHS0.9085	10 TH JULY, 2025
FML	Final	GHS0.08	11 TH JULY, 2025
CLYD	Final	GHS0.032	18 TH JULY, 2025
EGH	Final	GHS0.34	27 TH JUNE, 2025
GOIL	Final	GHS0.056	12 TH SEPT., 2025
EGL	Final	GHS0.126	25 TH AUG., 2025
SOGEGH	Final	GHS0.34	27 TH AUG., 2025

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