



GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI records third straight decline of 3.31 points, to close at 2,520.83 points; returns 3.15% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange lost 3.31 points to close at 2,520.83 points, representing a 3.15% YTD return, while the GSE Financial Stocks Index also dropped 8.00 points to close the day at 1,677.69 points, representing a YTD return of -18.26%.

Fan Milk PLC. (FML) saw a second GH¢0.10 rise for the week, to end the day at GH¢1.20. Conversely, Enterprise Group PLC. (EGL) recorded a GH¢0.27 dip closing at GH¢2.43. Market Capitalization declined by GH¢34.52 million closing the day at GH¢65.88 billion.

Market activity rose marginally from previous day, with a 43.19% jump in volume traded while value traded rose by 50.73%. Total shares traded were 1,710,733 valued at GH¢1,941,352.14, across thirteen (13) equities. Scancom PLC. (MTNGH) topped the trading chart with 1,097,201 shares valued at GH¢1,206,915.10, representing 62.17% of the total value traded. This was followed by Fan Milk PLC. (FML) trading 508,000 shares, valued at GH¢609,400.00, representing 31.39% of the total value traded.

STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.45
PRICE CHANGE (YTD)	61.25%
MARKET CAP. (GH¢)	GH¢721.59 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	2,247
VALUE TRADED (YTD)	GH¢1,254,737.20

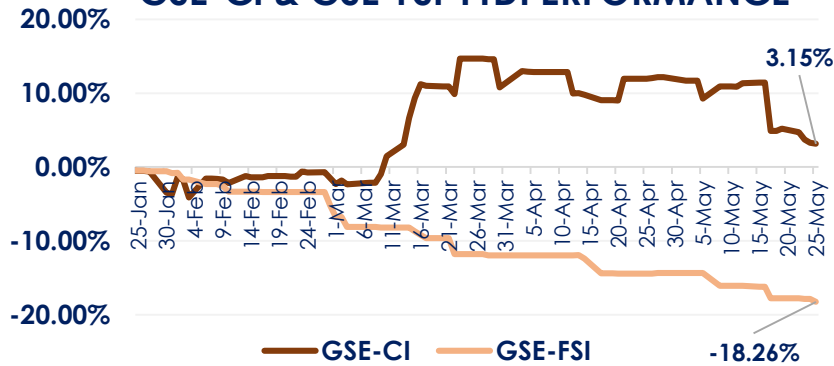
SUMMARY: APRIL 2023 MARKET ACTIVITIES

Market activity for the month of April was slower compared to the same period last year. Volume traded and Value traded all saw declines of -94.72% and -93.17% year-on-year respectively. Total volume traded for the month was 5,543,856 with total value traded settling at GH¢7,315,977.28. The GSE equity market Composite Index returned 12.18% YTD at the end of April, representing a 1.22% dip from March (-12.33% YTD). However, the Financial Stock Index recorded a month ending YTD return of -14.34%.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,520.83	2,524.14
YTD (GSE-CI)	3.15%	3.28%
GSE-FINANCIAL STOCK INDEX	1,677.69	1,685.69
YTD (GSE-FSI)	-18.26%	-17.87%
MARKET CAP. (GH¢ MN)	65,882.87	65,917.39
VOLUME TRADED	1,710,733	1,194,767
CHANGE	43.19%	
VALUE TRADED (GH¢)	1,941,352.14	1,288,002.18
CHANGE	50.73%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	1,097,201	1,206,915.10
FML	508,000	609,400.00
CAL	78,363	39,181.50
EGL	23,000	55,890.00
SCB	2,010	25,125.00



62.17%

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
FML	1.20	0.10	-60.00%

DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
EGL	2.43	-0.27	-24.06%