## DAILY EQUITY MARKET REPORT

25<sup>TH</sup> APRIL, 2024

## GHANA STOCK EXCHANGE



HIGHLIGHTS: The Ghana Stock Exchange sees 0.58 drop points to close at 3,503.76, returns 11.93% YTD.

The benchmark index of the Ghana Stock Exchange (GSE-Composite Index) closed at 3,503.76 points with a YTD return of 11.93%, after losing 0.58 points on the day. The GSE Financial Stocks Index similarly fell to 2,043.44 points, with a YTD return of 7.46%.

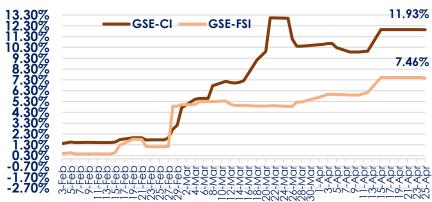
CAL, the sole price mover of the day, shed-off GH¢0.01 to close at the day at GH¢0.38. Hence, total market capitalization fell to GH¢78,305.10 billion.

The total value of trades for this session was GH¢3,413,622.19 (up 175.46%) from the exchange of eighteen (18) different stocks, as total volume traded was 1,682,091 (up 359.31%).

There were outstanding offers for ACCESS, FML, GGBL and SOGEGH at GH¢4.80, GH¢3.20, GH¢4.44 and GH¢1.57 respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,503.76	3,504.34
YTD (GSE-CI)	11.93%	11.95%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,043.44	2,044.52
YTD (GSE-FSI)	7.46%	7.52%
MARKET CAP. (GH¢ MN)	78,305.10	78,311.37
VOLUME TRADED	1,682,091	366,219
CHANGE	359.31%	
VALUE TRADED (GH¢)	3,413,622.19	1,239,231.61
CHANGE	175.46%	

### **GSE-CI & GSE-FSI YTD PERFORMANCE**



### **STOCK UNDER REVIEW**

STOCK DATA	GGBL
SHARE PRICE	GH¢4.44
PRICE CHANGE (YTD)	30.59%
MARKET CAP. (GH¢)	GH¢1,365.72 Million
DIVIDEND YIELD	0.000%
<b>EARNINGS PER SHARE</b>	GH¢0.1822
<b>AVG. DAILY VOLUMES</b>	6,155
VALUE TRADED (YTD)	1,936,832.71

# TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)		
MTNGH	1,067,370	1,707,822.59		
GOIL	534,563	801,844.50		
SCB	46,340	892,045.00		
CAL	11,883	4,515.54		
IIL	7,683	384.15		



50.03%

### **GAINER**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

## **SUMMARY: MARCH 2024 MARKET ACTIVITIES**

The Benchmark index gained 228.35 points in March 2024 (returning 10.41%) year-to-date as the GSE financial stock index also rose by 7.55 points to place its YTD gain at 5.25%. In terms of trade activity, the stock market saw a 1,346.35% and 1,685.71% jumps in volume traded and turnover respectively over the month of February. The top price gainers for the month were GLD (19.05%), MTNGH (12.86%), UNIL (10.13%) ACCESS (9.88%), GCB (0.88%) and EGH (0.83%). Conversely, there were losses for FML (-3.03%), and CAL (-16.00%).

#### **DECLINER**

DECENTER				
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)	
CAL	0.38	0.01	-20.83	

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