

**EQUITY MARKET HIGHLIGHTS: GSE-CI gains 2.40 points on first trading day of the week; returns -3.24% YTD.**

The Ghana Stock Market closed trading session today with a marginal increase of 2.40 points as the benchmark GSE Composite Index (GSE-CI) closed at 2,699.07 representing a YTD return of -3.24%. The GSE Financial Stock Index (GSE-FSI) also increased by 4.35 points to close at 2,224.01 representing a YTD return of 3.35%.

In the aggregate, twelve (12) equities participated in trading, ending with only one gainer namely Cal Bank PLC. (CAL) as it gained GH¢0.04 to close at GH¢0.90 representing a YTD gain of 3.45%. Market Capitalization for the day settled at GH¢64.07 billion.

A total of 47,282 shares valued at GH¢37,465.67 was traded on the day with CAL recording the largest share of trades in both volume and value; as it accounted for 48.20% of the total value traded.

**EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)**

Share Price	GH¢1.00
Price Change (Ytd)	-9.91%
Market Capitalization	GH¢12,290.47 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1633
Avg. Daily Volume Traded	1,997,036
Value Traded (Ytd)	GH¢278,437,393

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,699.07	2,696.67	2.40 pts
YTD (GSE-CI)	-3.24%	-3.32%	-2.41%
GSE-Financial Stock Index	2,224.01	2,219.66	4.35 pts
YTD (GSE-FSI)	3.35%	3.15%	6.35%
Market Cap. (GH¢ MN)	64,065.53	64,040.47	25.06
Volume Traded	47,282	23,203	103.78%
Value Traded (GH¢)	37,465.67	35,581.41	5.30%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
CAL	20,064	18,057.60
ETI	14,328	2,865.60
MTNGH	9,432	9,432.00
GOIL	2,476	4,506.32
FML	300	900.00

**48.20%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	February 2022	17.00%	14.50%
Real GDP Growth	December 2021	5.4%	0.4%
Inflation	March 2022	19.4%	15.7%
Reference rate	April 2022	16.58%	14.18%

Source: GSS, BOG, GBA

**GAINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
CAL	0.90	0.86	4.65%	3.45%

**GSE-CI & GSE-FSI YTD PERFORMANCE**