



GHANA STOCK EXCHANGE



HIGHLIGHTS: MTNGH pulls down GSE-CI 62.32 points to 6,063.76 points; YTD return falls to 24.04%. as CLYD reaches 100% return mark.

The GSE Composite Index closed 62.32 points lower to 6,063.76 points with its Year-To-Date return (YTD) at 24.04%, while the financial Stock Index gained 17.29 points to 3,053.11 points with a 28.24% YTD return.

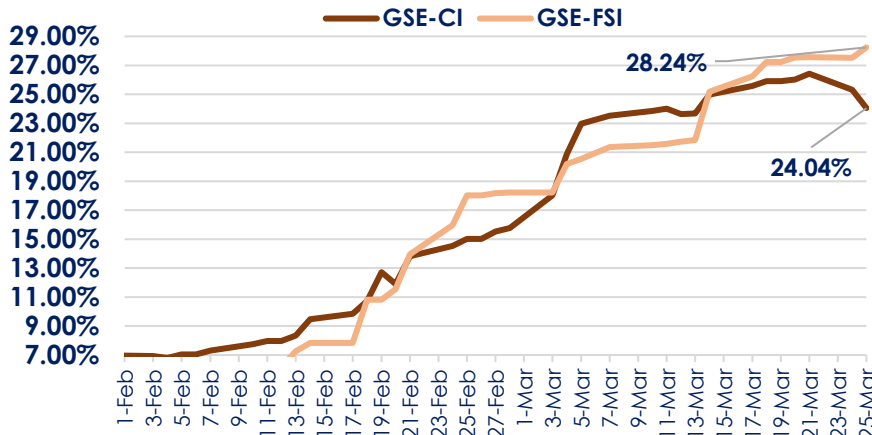
The overall market capitalization was down GHS 768.69 million to sit at GHS 135.07 billion. Market activity dipped as volume of shares traded fell 91.68% to 479,987 culminating in a total trade value of GHS1,738,926.35. ACCESS, ETI, EGL and GLD recorded gains today while MTNGH recorded its highest dip of the year of GH¢0.07 to close at GH¢3.05.

Among the top five traded equities, MTNGH led with 357,856 shares valued at GHS1,092,429.14. Other stocks in the top 5 trade activity pile were CAL, ETI, CLYD and EGL in that order.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,063.76	6,126.08
YTD (GSE-CI)	24.04%	25.32%
GSE-FINANCIAL STOCK INDEX	3,053.11	3,035.82
YTD (GSE-FSI)	28.24%	27.51%
MARKET CAP. (GH¢ MN)	135,067.40	135,836.09
VOLUME TRADED	479,987	5,766,574
CHANGE	-91.68%	
VALUE TRADED (GH¢)	1,738,926.35	48,884,471.93
CHANGE	-96.44%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

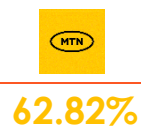
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
ACCESS	9.07	0.80	72.42
CLYD	0.06	0.01	100.00
EGL	2.55	0.08	28.79
GLD	451.65	1.61	15.66

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	3.05	-0.07	22.00

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	357,856	1,092,429.14
CAL	52,591	41,523.83
ETI	41,811	35,539.35
CLYD	20,000	1,200.00
EGL	1,400	3,570.00



UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
MTNGH	Final Dividend	GHS0.24	16 th April, 2025
AGA	Interim Dividend	US 69 CENTS	28 th March, 2025

SUMMARY: FEBRUARY 2025 MARKET ACTIVITIES

The GSE Composite Index rose 430.32 points m/m in February 2025 (returning 15.78% YTD, compared to 3.12% for the same period last year). The GSE financial stock index advanced 338.96 points to place its YTD gain at 18.21%. Volumes traded were up 44.48% m/m, while total turnover jumped 49.75% for. The top price gainers were ETI (80.00%), CAL(43.90%), SIC (37.04%) and ACCESS (19.23%). Conversely, EGH was the sole decliner, down 5.30%.

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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