

**GHANA STOCK EXCHANGE**

**HIGHLIGHTS: GSE Composite Index closes at 5,622.92 points, posting a YTD return of 15.02%.**

The GSE Composite Index closed 24.46 points higher at 5,622.92 points returning a (YTD) of 15.02%. The GSE Financial Stock Index gained 49.32 points to close at 2,809.97 points, increasing its YTD returns to 18.03%.

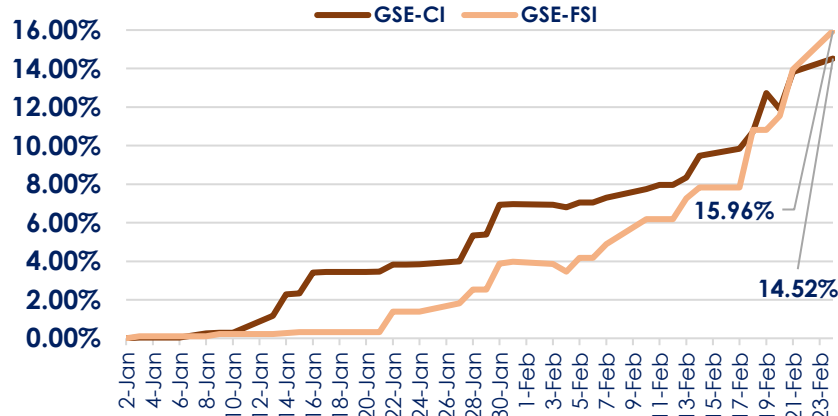
The overall market capitalization rose to Gh¢127.40 billion, up Gh¢1.13 billion from the previous day's level. Three financial stocks recorded price gains, with GLD leading the gainers with a GHS 0.91 increase in price. CAL, ETI, and SIC gained GHS 0.05, GHS 0.05 and GHS 0.03, respectively.

Trade activity saw volume traded increase by 98.63% to 2,059,378 translating to a total trade value of GHS 5,240,344.56 an 88.53% drop from the last trading session.

Among the top five traded equities, MTNGH led with the highest volume, trading 1,414,941 shares. CAL, ETI, RBGH, and SIC in that order, made the rest of the list.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	5,622.92	5,598.46
<b>YTD (GSE-CI)</b>	15.02%	14.52%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,809.97	2,760.65
<b>YTD (GSE-FSI)</b>	18.03%	15.96%
<b>MARKET CAP. (GH¢ MN)</b>	127,401.58	126,267.96
<b>VOLUME TRADED</b>	2,059,378	1,036,793
<b>CHANGE</b>	98.63%	
<b>VALUE TRADED (GH¢)</b>	5,240,344.56	45,700,338.62
<b>CHANGE</b>	-88.53%	

Source: Ghana Stock Exchange, SBL Research

**GSE-CI & GSE-FSI YTD PERFORMANCE****GAINERS**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
<b>GLD</b>	438.90	0.91	12.39
<b>CAL</b>	0.56	0.05	60.00
<b>ETI</b>	0.72	0.05	132.26
<b>SIC</b>	0.34	0.03	25.93

**DECLINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
<b>MTNGH</b>	2.89	0.01	15.60

**TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)
<b>MTNGH</b>	1,414,941	4,091,504.04
<b>CAL</b>	416,333	233,146.48
<b>ETI</b>	220,001	158,400.72
<b>RBGH</b>	2,302	1,381.20
<b>SIC</b>	2,000	680.00

**78.08%****SUMMARY: JANUARY 2025 MARKET ACTIVITIES**

The GSE Composite Index rose 340.91 points m/m in January 2025 (returning 6.97% YTD, compared to 1.35% for the same period last year). The GSE financial stock index advanced 94.55 points to place its YTD gain at 3.97%. Volumes traded slumped m/m while total turnover also dipped 30.66% for the month of January. The top price gainers were GLD (8.06%), ACCESS (10.00%), MTNGH (10.00%) and EGH (1.54%). Conversely, RBGH was the sole decliner, down 9.09% respectively.

**UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
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Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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