

**EQUITY MARKET HIGHLIGHTS: GSE-CI falls by 0.60 points to close trading at 2,431.24 points; returns -0.52% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) lost 0.60 points to close trading at 2,431.24 points representing a YTD return of -0.52%. The GSE Financial Stock Index (GSE-FSI) also dropped 1.09 points to close trading at 2,042.80 points translating into a YTD return of -0.48%.

Today's trading session ended with one price decliner. CAL Bank (CAL) fell by GH¢0.01 to close at GH¢0.56 per share. Market Capitalization for the day decreased by GH¢6.27 million to settle at GH¢64.51 billion.

The total volume traded decreased by 58.98% to 22,706 shares and was traded across ten (10) counters. The total value traded also decreased by 99.03% totaling GH¢19,237.11. Transactions in Scancom PLC (MTNGH) topped the trading chart with 19,920 shares valued at GH¢17,529.60. This was followed by CAL Bank PLC (CAL) trading 2,000 shares valued at GH¢1,120.00.

**EQUITY UNDER REVIEW: Scancom PLC (MTNGH)**

Share Price	GH¢0.88
Price Change (YtD)	0.00%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	33,042
Value Traded (YtD)	GH¢465,266

**SUMMARY OF DECEMBER 2022 MARKET ACTIVITIES**

Market activity was higher in December compared to November as volume traded, value traded, and number of transactions all increased. Volume traded was 28,339,433 up 444.49% compared to November 2022. These trades were valued at GH¢143,809,198.46, up 153.77% compared to November 2022. The GSE equity market saw a decline over the previous month with the Composite Index and Financial Stock Index recording returns of -12.38% and -4.61% respectively.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,431.24	2,431.84	-0.60 pts
YTD (GSE-CI)	-0.52%	-0.49%	6.12%
GSE-Financial Stock Index	2,042.80	2,043.89	-1.09pts
YTD (GSE-FSI)	-0.48%	-0.42%	14.29%
Market Cap. (GH¢ MN)	64,506.04	64,512.31	-6.27
Volume Traded	22,706	55,356	-58.98%
Value Traded (GH¢)	19,237.11	1,975,665.36	-99.03%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	19,920	17,529.60
CAL	2,000	1,120.00
ETI	700	105.00
EGH	51	326.40
ACCESS	13	52.13

**91.12%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0%	24.50%
Real GDP Growth	September 2022	2.9%	4.8%
Inflation	December 2022	54.1%	50.3%
Reference rate	January 2023	32.72%	32.83%

Source: GSS, BOG, GBA

**DECLINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
CAL	0.56	0.57	-0.01	-13.85%

**GSE-CI & GSE-FSI YTD PERFORMANCE**