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DAILY EQUITY MARKET REPORT GHANA STOCK EXCHANGE

HIGHLIGHTS: GSE-CI records no change on the day, to close at 4,888.53 points; YTD return at 53.17%.

The GSE Composite Index closed at the day's opening reading of 4,888.53 points with its Year-To-Date return(YTD) at 56.17%. The GSE Financial Stock Index also closed unchanged at 2,380.79 points with its YTD return at 25.20%.

The overall market capitalization sits at Gh¢111.39 billion – recording no change on the day. On the trade activity front, the volume of shares traded declined 98.84% to 14,270 from the previous 1,230,846 shares with the day's total value traded (GHS50,480.89) also down 99.02% from GHS5,124,993.77, on a no-price-mover day.

Among the top five traded equities, MTNGH led with the highest volume, trading 11,160 shares valued at $GH \not\in 27,900.00$. Other stocks in the top 5 trade activity pile were, CAL, UNIL, SOGEGH and RBGH in that order, although their trading volumes were significantly lower in comparison.



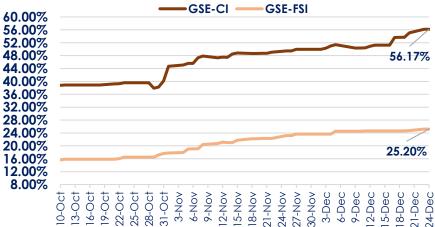
SUMMARY: NOVEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 308.43 points m/m in November 2024 (returning 49.97% YTD, compared to 29.71% for the same period last year). The GSE financial stock index surged 113.71 points to place its YTD gain at 23.64%. Volumes traded fell once again m/m while total turnover dropped -75.98% for the month of November. The top price gainers were UNIL (3.03%), ACCESS (9.95%), EGH (6.56%) and MTNGH (9.72%).Conversely, EGL and GLD were the sole decliners, down 0.50% and 11.87% respectively.

24TH DECEMBER, 2024

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,888.53	4,888.53
YTD (GSE-CI)	56.17%	56.17%
GSE-FINANCIAL STOCK INDEX	2,380.79	2,380.79
YTD (GSE-FSI)	25.20%	25.20%
MARKET CAP. (GH¢ MN)	111,393.47	111,393.47
VOLUME TRADED	14,270	1,230,846
CHANGE	-98.84%	
VALUE TRADED (GH¢)	50,480.89	5,124,993.77
CHANGE	-99.02%	

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES				
TICKER	VOLUME	VALUE(GH¢)		
MTNGH	11,160	27,900.00		
CAL	1,667	583.45	MTN	
UNIL	1,073	20,923.50		
SOGEGH	134	201.00	55.27%	
RBGH	94	62.04		

UPCOMING DIVIDENDS					
COMPANY	DIVIDEND	AMOUNT	DATE		
GGBL	Final Dividend	GH\$0.022	30th Dec., 2024		
TOTAL SIC	Interim Dividend Final Dividend		27th Dec., 2024 30th Jan., 2025		

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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