## DAILY EQUITY MARKET REPORT

## 24TH NOVEMBER 2025

## GHANA STOCK EXCHANGE



# GSE Opens week with a 37.58-point gain to close at 8,558.60 points.

The market ended the day with marginal gains, as the GSE-CI rose 0.44% to 8,558.60, while the GSE-FSI climbed 1.55% to 4,417.12, supported by steady advances across select stocks.

Trading activity witnessed several stocks making gains, led by EGH, which climbed a notable GH¢1.59 to close at GH¢20.61. CAL, GOIL and SOGEGH also advanced, rising to GH¢0.37, GH¢2.76 and GH¢4.20 respectively. Conversely, MTNGH fell by GH¢0.10 to close at GH¢4.20.

Market turnover was led by MTNGH, which topped the activity charts by trading 355,683 shares worth GH¢1,492,012.55.

Overall, the trading session reflected stable investor sentiment, with modest gains pushing the indices slightly higher.

#### **GAINERS**

PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
0.37	0.01	5.71
20.61	1.59	217.08
2.76	0.01	81.58
4.20	0.10	180.00
	0.37 20.61 2.76	0.37 0.01   20.61 1.59   2.76 0.01

#### **DECLINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
MTNGH	4.19	-0.01	67.60

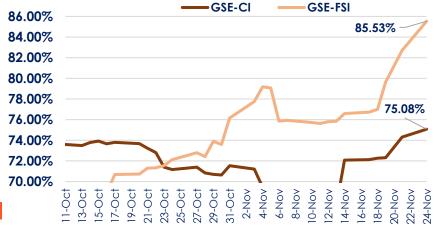
## SUMMARY: OCTOBER 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 217.00 points m/m in October 2025 (returning 71.53% YTD, compared to 40.12% for the same period last year). The GSE financial stock index gained 394.59 points to place its YTD gain at 76.16%. Volumes traded declined by 4.04%, while total turnover increased by 14.75% m/m. Top price gainers for the month were CLYD (64.71%), SOGEGH (63.94%), FML (49.53%) and CPC (33.33%). Conversely, CAL, GLD and MTNGH recorded the steepest dips, shedding off 23.44%, 6.48% and 3.45% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	8,558.60	8,521.02
YTD (GSE-CI)	75.08%	74.31%
<b>GSE-FINANCIAL STOCK INDEX</b>	4,417.12	4,349.86
YTD (GSE-FSI)	85.53%	82.71%
MARKET CAP. (GH¢ MN)	167,333.98	166,867.36
VOLUME TRADED	421,657	2,488,924
CHANGE	-83.06%	
VALUE TRADED (GH¢)	2,241,147.23	31,197,586.35
CHANGE	-92.82%	

Source: Ghana Stock Exchange, SBL Research

### **GSE-CI & GSE-FSI YTD PERFORMANCE**



#### TRADED EQUITIES

TICKER	VALUE(GH¢)	VOLUME	
MTNGH	1,492,012.55	355,683	
GCB	383,363.00	20,177	MTN
EGH	243,634.60	11,820	1
SOGEGH	42,276.40	10,067	66.57%
GLD	28,791.04	64	

#### **UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GGBL	Final	GH\$0.098	30™ DEC., 2025
BOPP	Interim	GH\$1.0627	19 <sup>™</sup> DEC., 2025
TBL	Interim	D0.35	2 <sup>ND</sup> DEC., 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to <a href="mailto:trader@sicbrokerage.com">trader@sicbrokerage.com</a>