

**EQUITY MARKET HIGHLIGHTS: GSE-CI gains 0.19 points to close trading at 2,463.27 points; returns -11.69%.**

The Ghana Stock Exchange Composite Index (GSE-CI) gained 0.19 points to close at 2,463.27 points representing a YTD return of -11.69%.

The GSE Financial Stock Index (GSE-FSI) also gained 0.35 points to close at 2,076.84 points, representing a YTD return of -3.49%.

Trust Bank Gambia Limited (TBL) for a third time this week closed the session higher as it gained GH¢0.02 to close trading at GH¢0.76 per share. SIC Insurance Company Ltd (SIC) dropped GH¢0.01 to close trading at GH¢0.31 per share. Market Capitalization for the day settled at GH¢64.85 billion.

A total of 137,902 shares were traded across ten (10) counters. These trades cumulated in a turnover of GH¢117,633.14. Compared to the previous trading day, volumes and values traded decreased by 93.48% and 93.91.48% respectively. Scancom PLC. (MTNGH) capped off the day as the most traded stock and also accounted for 95.83% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,633,592
Value Traded (YtD)	GH¢1,168,260,432

SUMMARY OF OCTOBER 2022 MARKET ACTIVITIES


Activities on the market saw a reduction in volume and an increase in value and transactions over the same period last year. Volume traded was 21,344,190 down 55.27% compared to September 2022. These trades were valued at GH¢150,057,248.32, up 188.61% compared to September 2022. The GSE equity market closed the month with the Composite Index and Financial Stock Index recording returns of -11.80% and -3.81% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,463.27	2,463.08	0.19pts
YTD (GSE-CI)	-11.69%	-11.70%	-0.09%
GSE-Financial Stock Index	2,076.84	2,076.49	0.35pts
YTD (GSE-FSI)	-3.49%	-3.50%	-0.29%
Market Cap. (GH¢ MN)	64,847.14	64,845.10	2.04
Volume Traded	137,902	2,114,617	-93.48%
Value Traded (GH¢)	117,633.14	1,932,777.57	-93.91%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	128,096	112,724.48
SIC	6,278	1,946.18
TBL	3,230	2,454.80
CAL	100	80.00
RBGH	100	60.00



95.83%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	September 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	October 2022	40.4%	37.2%
Reference rate	October 2022	30.56%	27.44%

Source: GSS, BOG, GBA

GAINER & DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
TBL	0.76	0.74	0.02	123.53%
SIC	0.31	0.32	-0.01	287.50%

GSE-CI & GSE-FSI YTD PERFORMANCE