EQUITY MARKET HIGHLIGHTS: The Ghana Stock market flattened to close at 2,860.13; returns 47.31% YTD.

The benchmark GSE Composite Index (GSE-CI) remained flat to close trading at 2,860.13 with a YTD return of 47.31%. The GSE Financial Stock Index (GSE-FSI) also flattened to close trading at 2,078.83 translating into a YTD return of 16.58%.

Scancom PLC (MTNGH) in spite of huge volumes traded maintained its price of GH¢1.20 at close of trading on Wednesday.

Market Capitalization subsequently closed at GH¢64.22 billion representing a growth of 18.12% in 2021.

A total of 442,373 shares valued at GH¢537,111.44 was traded in thirteen (13) equities; another decline in trade turnover as compared to Tuesday's volume of 3,275,977 shares valued at GH¢3,972,663.15.

Scancom PLC (MTNGH) recorded the largest share of trades, accounting for 98.1% and 99.5% of the total value and total volume traded respectively.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

· · · · · · · · · · · · · · · · · · ·
GH¢4.05
275.00%
GH¢470.64million
0.00%
GH¢-0.1560
6,767
GH¢ 4,881,818.00

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,860.13	2,860.13	o.oopts
YTD (GSE-CI)	47.31%	47.31%	0.0%
GSE-Financial index	2,078.33	2,078.33	o.oopts
YTD (GSE-FSI)	16.58%	16.58%	0.0%
Market Cap. (GH¢ MN)	64,226.78	64,226.78	0.00
Volume Traded	442,373	3,275,977	-86.50%
Value Traded (GH¢)	537,111.44	3,972,663.15	-86.48%

TOP TRADED EQUITIES

7					
Ticker	Volume	Value (GH¢)			
MTNGH	440,228	527,433.60			
EGL	900	2,277.00			
EGH	382	2,979.60			
GCB	195	1,023.75			
ACCESS	179	563.85			



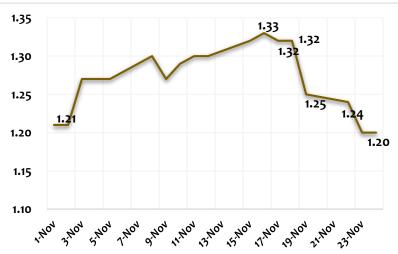
98.1% of value traded

KEY ECONOMIC INDICATORS

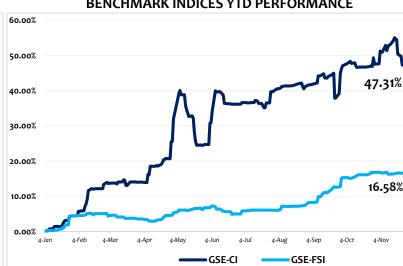
Indicator		Current	Previous
Monetary Policy Rate	November 2021	14.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	October 2021	11.00%	10.60%
Reference rate	October 2021	13.47%	13.46%
C CCC DOC CDA			

Source: GSS, BOG, GBA

MTNGH SHARE PRICE PERFORMANCE IN NOVEMBER '21



BENCHMARK INDICES YTD PERFORMANCE



Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.