DAILY EQUITY MARKET REPORT

24[™] OCTOBER, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI maintains previous day's reading of 4,368.80 points as market sees dip in activity d/d; returns 39.57% Year to Date.

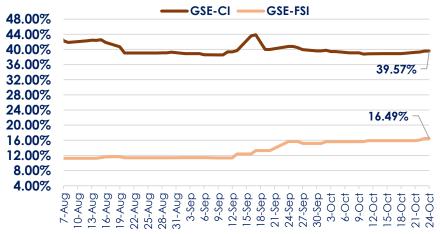
The GSE Composite Index ended the day unchanged at 4,368.80 points with its Year-To-Date return(YTD) staying at 39.57%. The GSE Financial Stock Index also recorded no movement to sit at 2,215.22 points returning 16.49% year-to-date.

The overall market capitalization currently sits at GH¢99.49 billion, GH¢9.86 million below the previous day's reading. On the trade activity front, the volume of shares traded saw a 59.02% fall to 65,170 from the previous 159,038 shares. The total value traded decreased 49.89% to GH¢209,654.01 from GH¢412,420.63 previously. GLD reversed some of the week's gains with a GH¢3.40 dip to GH¢428.60.

Among the top five traded equities, MTNGH led with the highest volume, trading 43,052 shares valued at GH¢92,992.32. Other top-traded equities included CAL, RBGH, EGL, and GLD, though their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,368.80	4,368.80
YTD (GSE-CI)	39.57%	39.57%
GSE-FINANCIAL STOCK INDEX	2,215.22	2,215.22
YTD (GSE-FSI)	16.49%	16.49%
MARKET CAP. (GH¢ MN)	99,492.22	99,502.08
VOLUME TRADED	65,170	159,038
CHANGE	-59.02%	
VALUE TRADED (GH¢)	206,654.01	412,420.63
CHANGE	-49.89%	
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GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

TICKER PRICE(GH¢) CHANGE (GH¢) YTD (%)

№ DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	428.60	-3.40	96 16

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
MTNGH	43,052	92,992.32	
CAL	10,901	2,834.26	NewYapid
RBGH	10,000	6,600.00	48.53
EGL	673	1,339.27	
GLD	234	100,293.50	

SUMMARY: SEPTEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 9.59 points m/m in September 2024 (returning 39.59% YTD, compared to 29.81% for the same period last year). The GSE financial stock index however climbed 72.31 points to place its YTD gain at 15.19%. Volumes traded spiked while total turnover grew 1,155.84% m/m for the month of September. The top price gainers for the month were EGL (20.61%), ETI (13.33%), SCB (9.95%) and RBGH (9.09%). Conversely, MTNGH and SOGEGH saw the steepest declines of 0.91% and 3.23% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GH\$0.022	30 th Dec., 2024

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