# 24<sup>TH</sup> OCTOBER, 2022 DAILY EQUITY MARKET REPORT

# EQUITY MARKET HIGHLIGHTS: GSE-CI rallies 82.43 points to close at 2,448.32; returns -12.23% YTD.

The Ghana Stock Exchange's Composite Index (GSE-CI) gained 82.43 points to close trading at 2,448.32 points representing a YTD return of -12.23%. The GSE-FSI maintained its level to close at 2,068.16 points, translating into a YTD return of -3.89%.

A total of 540,533 shares were traded across fifteen (21) counters with two (2) gainers registered on the day. Scancom PLC. (MTNGH) and NewGold (GLD) gained GH¢0.07 and GH¢9.90 to close at GH¢0.87 and GH¢255.00 respectively. Market capitalization for the day settled at GH¢64.54 billion.

A total of 540,533 shares were traded across fifteen (21) counters. These trades cumulated in a turnover of GH¢14,088,533.19. Scancom PLC. (MTNGH) emerged as the most traded stock at the close of trading, accounting for 87.20% of the total volume traded whilst NewGold (GLD) accounted for 96.97% of the total value traded.

#### **EQUITY UNDER REVIEW:** NewGold (GLD)

<del>-</del>	The state of the s
Share Price	GH¢255.00
Price Change (YtD)	134.81%
Market Capitalization	GH¢739.50 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	2,231
Value Traded (YtD)	GH¢167,840,909

#### **SUMMARY OF SEPTEMBER 2022 MARKET ACTIVITIES**

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 47,720,862 valued at GH¢51,992,322.29. Volume traded was up by 56.91% with value increasing by 22.65% compared with same period last year. Cumulative volume (1,280,374,211) and value (GH¢1,289,252,215.60) traded for the year represent an increase of 219.61% and 213.61% over the same period last year.

# **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,448.32	2,365.89	82.43
YTD (GSE-CI)	-12.23%	-15.18%	-19.43%
GSE-Financial Stock Index	2,068.16	2,068.16	0.00
YTD (GSE-FSI)	-3.89%	-3.89%	0.00%
Market Cap. (GH¢ MN)	64,535.65	63,646.60	889.05
Volume Traded	540,533	118,084	357.75%
Value Traded (GH¢)	14,088,533.19	1,603,073.90	778.84%

### **TOP TRADED EQUITIES**

101 110 122 2 2 3 1112 3				
Ticker	Volume	Value (GH¢)		
MTNGH	471,355	409,199.92		
GLD	53,577	13,662,135.00		
ETI	8,610	1,291.5		
GOIL	1,455	2,560.80		
СРС	1,100	22.00		



NewGold

96.97%

#### **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	September 2022	37.2%	33.9%
Reference rate	October 2022	27.44%	26.50%

Source: GSS, BOG, GBA

#### **GAINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
MTNGH	0.87	0.80	0.07	-21.62%
GLD	255.00	245.10	9.90	134.81%

## **GSE-CI & GSE-FSI YTD PERFORMANCE**



Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.