

**EQUITY MARKET HIGHLIGHTS: GSE-CI rallies 82.43 points to close at 2,448.32; returns -12.23% YTD.**

The Ghana Stock Exchange's Composite Index (GSE-CI) gained 82.43 points to close trading at 2,448.32 points representing a YTD return of -12.23%. The GSE-FSI maintained its level to close at 2,068.16 points, translating into a YTD return of -3.89%.

A total of 540,533 shares were traded across fifteen (21) counters with two (2) gainers registered on the day. Scancom PLC. (MTNGH) and NewGold (GLD) gained GH¢0.07 and GH¢9.90 to close at GH¢0.87 and GH¢255.00 respectively. Market capitalization for the day settled at GH¢64.54 billion.

A total of 540,533 shares were traded across fifteen (21) counters. These trades cumulated in a turnover of GH¢14,088,533.19. Scancom PLC. (MTNGH) emerged as the most traded stock at the close of trading, accounting for 87.20% of the total volume traded whilst NewGold (GLD) accounted for 96.97% of the total value traded.

**EQUITY UNDER REVIEW: NewGold (GLD)**

Share Price	GH¢255.00
Price Change (YtD)	134.81%
Market Capitalization	GH¢739.50 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	2,231
Value Traded (YtD)	GH¢167,840,909

**SUMMARY OF SEPTEMBER 2022 MARKET ACTIVITIES**

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 47,720,862 valued at GH¢51,992,322.29. Volume traded was up by 56.91% with value increasing by 22.65% compared with same period last year. Cumulative volume (1,280,374,211) and value (GH¢1,289,252,215.60) traded for the year represent an increase of 219.61% and 213.61% over the same period last year.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,448.32	2,365.89	82.43
YTD (GSE-CI)	-12.23%	-15.18%	-19.43%
GSE-Financial Stock Index	2,068.16	2,068.16	0.00
YTD (GSE-FSI)	-3.89%	-3.89%	0.00%
Market Cap. (GH¢ MN)	64,535.65	63,646.60	889.05
Volume Traded	540,533	118,084	357.75%
Value Traded (GH¢)	14,088,533.19	1,603,073.90	778.84%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	471,355	409,199.92
GLD	53,577	13,662,135.00
ETI	8,610	1,291.5
GOIL	1,455	2,560.80
CPC	1,100	22.00

**96.97%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	September 2022	37.2%	33.9%
Reference rate	October 2022	27.44%	26.50%

Source: GSS, BOG, GBA

**GAINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
MTNGH	0.87	0.80	0.07	-21.62%
GLD	255.00	245.10	9.90	134.81%

**GSE-CI & GSE-FSI YTD PERFORMANCE**