DAILY EQUITY MARKET REPORT

24TH SEPTEMBER, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: SCB propels market with first gain since July; Composite Index closes higher at 4,406.56.

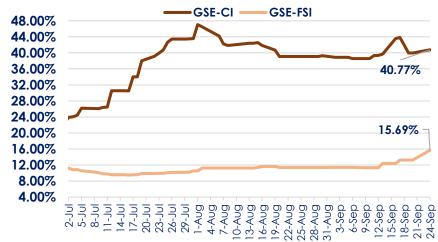
The GSE Composite Index climbed 24.70 points to 4,406.56 points at the end of the day's session, reflecting a year-todate (YTD) gain of 40.77%, up from 39.99% previously. The GSE Financial Stock Index also advanced to 2,200,01, with a YTD return of 15.69%.

The overall market capitalization rose by GH¢269.52 million, bringing it to GHg92.93 billion, up from GHg92.66 billion. Lower trading activity was seen, with the volume of shares traded dipping 69.74% to 39,395, from the previous 130,204 shares. The value of shares traded more than halved to GHg102,917.49, down from GHg244,302.16. SCB's share price climbed GH¢2.00 to GH¢22.10 being the sole price mover on the day.

Among the top five traded equities, MTNGH led with the highest volume, trading 28,549 shares valued GH¢62,807.80. Other top-traded equities included DASPHARMA, GOIL, FML, and CAL, though their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,406.56	4,381.86
YTD (GSE-CI)	40.77%	39.99%
GSE-FINANCIAL STOCK INDEX	2,200.01	2,153.83
YTD (GSE-FSI)	15.69%	13.27%
MARKET CAP. (GH¢ MN)	92,932.54	92,663.02
VOLUME TRADED	39,395	130,204
CHANGE	-69.74%	
VALUE TRADED (GH¢)	102,917.49	244,302.16
CHANGE	-57.87%	

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
SCB	22.10	2.00	25.93

№ DECLINER

PRICE(GH¢) CHANGE(GH¢)

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
MTNGH	28,549	62,807.80	
DASPHARMA	2,851	1,083.38	MTN
GOIL	2,109	3,163.50	61.03%
FML	2,027	7,094.50	
CAL	1,109	343.79	

SUMMARY: AUGUST 2024 MARKET ACTIVITIES

The GSE Composite Index fell 134.07 points m/m in August 2024 (returning 39.28% YTD, compared to 26.22% for the same period last year). The GSE financial stock index however climbed 16.17 points to place its YTD gain at 11.38%. Volumes traded more than halved while turnover grew 40,40% m/m for the month of August. The top price gainers for the month were GGBL (10.00%), CMLT (9.09%), BOPP (8.70%) and UNIL (8.33%). Conversely, MTNGH and CAL were the only decliners losing 5.98% and 8.82% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
SCB	Final Dividend Pmt	GH¢2.9454	30 th Sep 2024
SCBPREF	Interim Dividend	GH¢0.0810	30 th Sep 2024

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