



**DAILY EQUITY MARKET REPORT** 24<sup>TH</sup> SEPTEMBER, 2024

**GHANA STOCK EXCHANGE**

**HIGHLIGHTS: SCB propels market with first gain since July; Composite Index closes higher at 4,406.56.**

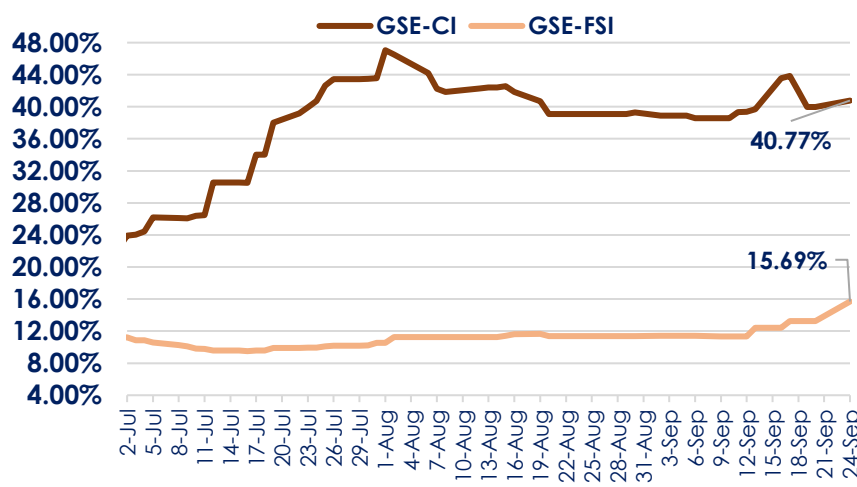
The GSE Composite Index climbed 24.70 points to 4,406.56 points at the end of the day's session, reflecting a year-to-date (YTD) gain of 40.77%, up from 39.99% previously. The GSE Financial Stock Index also advanced to 2,200.01, with a YTD return of 15.69%.

The overall market capitalization rose by GH¢269.52 million, bringing it to GH¢92.93 billion, up from GH¢92.66 billion. Lower trading activity was seen, with the volume of shares traded dipping 69.74% to 39,395, from the previous 130,204 shares. The value of shares traded more than halved to GH¢102,917.49, down from GH¢244,302.16. SCB's share price climbed GH¢2.00 to GH¢22.10 being the sole price mover on the day.

Among the top five traded equities, MTNGH led with the highest volume, trading 28,549 shares valued at GH¢62,807.80. Other top-traded equities included DASPHARMA, GOIL, FML, and CAL, though their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	4,406.56	4,381.86
<b>YTD (GSE-CI)</b>	40.77%	39.99%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,200.01	2,153.83
<b>YTD (GSE-FSI)</b>	15.69%	13.27%
<b>MARKET CAP. (GH¢ MN)</b>	92,932.54	92,663.02
<b>VOLUME TRADED</b>	39,395	130,204
<b>CHANGE</b>	-69.74%	
<b>VALUE TRADED (GH¢)</b>	102,917.49	244,302.16
<b>CHANGE</b>	-57.87%	

**GSE-CI & GSE-FSI YTD PERFORMANCE**



**GAINER**

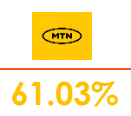
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
<b>SCB</b>	22.10	2.00	25.93

**DECLINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
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**TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)
<b>MTNGH</b>	28,549	62,807.80
<b>DASPHARMA</b>	2,851	1,083.38
<b>GOIL</b>	2,109	3,163.50
<b>FML</b>	2,027	7,094.50
<b>CAL</b>	1,109	343.79



**SUMMARY: AUGUST 2024 MARKET ACTIVITIES**

The GSE Composite Index fell 134.07 points m/m in August 2024 (returning 39.28% YTD, compared to 26.22% for the same period last year). The GSE financial stock index however climbed 16.17 points to place its YTD gain at 11.38%. Volumes traded more than halved while turnover grew 40.40% m/m for the month of August. The top price gainers for the month were GGBL (10.00%), CMLT (9.09%), BOPP (8.70%) and UNIL (8.33%). Conversely, MTNGH and CAL were the only decliners losing 5.98% and 8.82% of their market prices respectively.

**UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
<b>SCB</b>	Final Dividend Pmt	<b>GH¢2.9454</b>	30 <sup>th</sup> Sep 2024
<b>SCBPREF</b>	Interim Dividend	<b>GH¢0.0810</b>	30 <sup>th</sup> Sep 2024