

**EQUITY MARKET HIGHLIGHTS: GSE-CI remains flat to close at 2,485.63; returns -10.89% YTD.**

The Accra Bourse did not record any change at the close of trading session on Wednesday. The GSE-CI closed at 2,485.63 points, the same mark as it opened, representing a YTD return of -10.89%. The GSE-FSI also maintained its value to close trading at 2,034.82 points translating into a YTD return of -5.44%.

Seventeen (17) equities traded ending with no gainer nor decliner as Market Capitalization for the day settled at GH¢63.87 billion.

A total of 528,064 shares valued at GH¢317,069.43 was traded on the day. Compared with the previous GSE trading day (August 23), today's data shows a 51.44% decline in volume traded as well as a 72.58% decline in trade turnover.

Societe Generale Ghana PLC. (SOEGEH) accounted for 57.86% of the total value traded whilst Ecobank Transnational Inc. (ETI) traded the most volumes.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,485.63	2,485.63	0.00 pts
YTD (GSE-CI)	-10.89%	-10.89%	0.00%
GSE-Financial Stock Index	2,034.82	2,034.82	0.00 pts
YTD (GSE-FSI)	-5.44%	-5.44%	0.00%
Market Cap. (GH¢ MN)	63,867.40	63,856.71	10.69
Volume Traded	528,064	1,087,341	-51.44%
Value Traded (GH¢)	317,069.43	1,156,204.85	-72.58%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
ETI	307,129	40,822.11
SOEGEH	183,454	183,452.61
MTNGH	15,392	14,006.72
TOTAL	8,734	34,936.00
BOPP	5,085	32,238.90

**57.86%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	July 2022	31.7%	29.8%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

**EQUITY UNDER REVIEW: ACCESS BANK GHANA PLC. (ACCESS)**

Share Price	GH¢3.00
Price Change (Ytd)	-4.76%
Market Capitalization	GH¢521.84 million
Dividend Yield	26.423%
Earnings Per Share	GH¢2.3230
Avg. Daily Volume Traded	2,260
Value Traded (Ytd)	GH¢1,732,188

**SUMMARY OF JULY 2022 MARKET ACTIVITIES**

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 64,332,881 valued at GH¢61,493,287.83. Volume traded was up by 33.37% with value increasing by 35.87% compared with same period last year. Cumulative volume (1,155,403,902) and value (GH¢ 1,123,088,148.49) traded for the year represent an increase of 230.56% and 229.1% over the same period last year.

**GSE-CI & GSE-FSI YTD PERFORMANCE**