EQUITY MARKET HIGHLIGHTS: GSE-CI remains flat to close at 2,485.63; returns -10.89% YTD.

The Accra Bourse did not record any change at the close of trading session on Wednesday. The GSE-CI closed at 2,485.63 points, the same mark as it opened, representing a YTD return of -10.89%. The GSE-FSI also maintained its value to close trading at 2,034.82 points translating into a YTD return of -5.44%.

Seventeen (17) equities traded ending with no gainer nor decliner as Market Capitalization for the day settled at GH¢63.87 billion.

A total of 528,064 shares valued at GH¢317,069.43 was traded on the day. Compared with the previous GSE trading day (August 23), today's data shows a 51.44% decline in volume traded as well as a 72.58% decline in trade turnover.

Societe Generale Ghana PLC. (SOGEGH) accounted for 57.86% of the total value traded whilst Ecobank Transnational Inc. (ETI) traded the most volumes.

EQUITY UNDER R	VIEW: ACCESS BANK GHANA PLC. (ACCESS)
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Share Price	GH¢3.00
Price Change (YtD)	-4.76%
Market Capitalization	GH¢521.84 million
Dividend Yield	26.423%
Earnings Per Share	GH¢2.3230
Avg. Daily Volume Traded	2,260
Value Traded (YtD)	GH¢1,732,188

SUMMARY OF JULY 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 64,332,881 valued at GH¢61,493,287.83. Volume traded was up by 33.37% with value increasing by 35.87% compared with same period last year. Cumulative volume (1,155,403,902) and value (GH¢ 1,123,088,148.49) traded for the year represent an increase of 230.56% and 229.1% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,485.63	2,485.63	o.oo pts
YTD (GSE-CI)	-10.89%	-10.89%	0.00%
GSE-Financial Stock Index	2,034.82	2,034.82	o.oo pts
YTD (GSE-FSI)	-5.44%	-5.44%	0.00%
Market Cap. (GH¢ MN)	63,867.40	63,856.71	10.69
Volume Traded	528,064	1,087,341	-51.44%
Value Traded (GH¢)	317,069.43	1,156,204.85	-72.58%

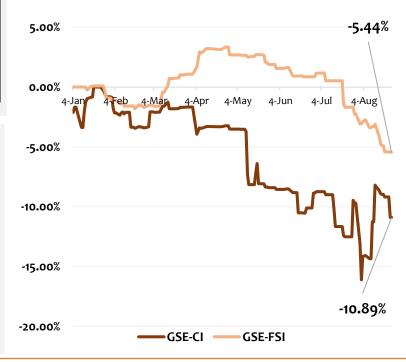
TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)		
ETI	307,129	40,822.11	SOCIETE GENERALE	
SOGEGH	183,454	183,452.61	GHANA	
MTNGH	15,392	14,006.72		
TOTAL	8,734	34,936.00	F7 96 %	
BOPP	5,085	32,238.90	57.86%	

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	July 2022	31.7%	29.8 %
Reference rate	June 2022	20.80%	16 . 58%

Source: GSS, BOG, GBA



GSE-CI & GSE-FSI YTD PERFORMANCE

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