



## DAILY EQUITY MARKET REPORT

24TH JULY 2025

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: 5 gainers push prime index up by 119.18 points to 6,555.72 points; YTD return at 34.10%.**

The GSE Composite Index was up 6,555.72 points with its Year-To-Date return (YTD) at 34.10%, while the Financial Stocks Index fell 0.62 points to 3,412.13 points with a 43.32% YTD return.

The overall market capitalization was up 1.52 million to GHS140.73 million. Trade activity rose today as a total of 2,329,191 shares were traded, representing a 309.23% increase over the previous day. This culminated in a total trade value of GHS6,831,941.59. GLD led the day's gainers to close at GH¢373.40 while CAL fell to GH¢0.53.

MTNGH topped the day's trade activity chart, with 1,130,526 shares of its stock trading, valued at GH¢3,549,690.60. FML, CAL, SIC and ETI completed the top 5 traded stocks pile in order of highest to least volume traded.

#### GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
FML	4.25	0.15	14.86
GOIL	2.14	0.03	40.79
MTNGH	3.14	0.11	25.60
RBGH	0.92	0.02	39.39
GLD	373.40	11.66	-4.38

#### DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CAL	0.53	-0.02	51.43

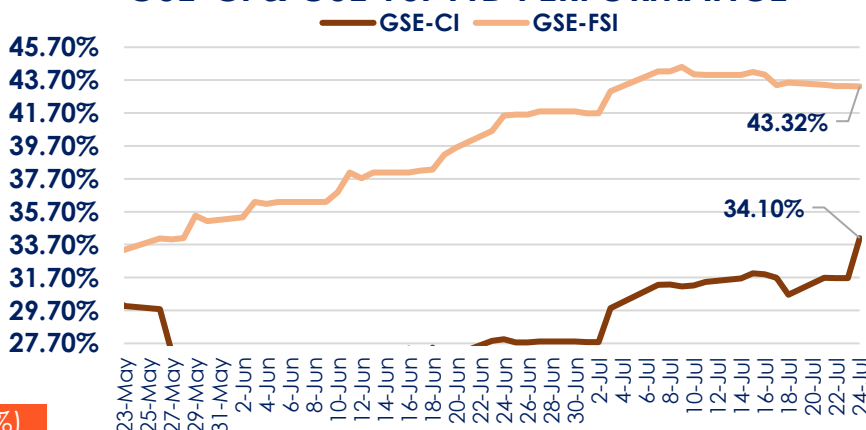
#### SUMMARY: JUNE 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 98.17 points m/m in June 2025 (returning 31.28% YTD, compared to 22.34% for the same period last year). The GSE financial stock index inched up 158.87 points to place its YTD gain at 44.22%. Volumes traded were down 6.82%, while total turnover also fell by 31.27% m/m. The top price gainers were GCB (24.53%), ACCESS (22.19%), SOGEGH (14.44%), EGH (14.32%) and SIC (12.87%). Conversely, GLD, MTNGH, CAL and ETI shed off 0.48%, 1.68%, 5.17% and 8.99% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,555.72	6,436.54
YTD (GSE-CI)	34.10%	31.67%
GSE-FINANCIAL STOCK INDEX	3,412.13	3,412.75
YTD (GSE-FSI)	43.32%	43.35%
MARKET CAP. (GH¢ MN)	140,725.33	139,206.07
VOLUME TRADED	2,329,191	569,162
CHANGE		309.23%
VALUE TRADED (GH¢)	6,831,941.59	4,877,668.61
CHANGE		40.07%

Source: Ghana Stock Exchange, SBL Research

#### GSE-CI & GSE-FSI YTD PERFORMANCE



#### TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	1,130,526	3,549,690.60
FML	688,679	2,926,790.69
CAL	428,682	226,921.30
SIC	28,690	32,419.70
ETI	24,474	20,068.68



51.96%

#### UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12 <sup>TH</sup> SEPT., 2025
EGL	Final	GHS0.126	25 <sup>TH</sup> AUG., 2025
SOGEGH	Final	GHS0.34	27 <sup>TH</sup> AUG., 2025
SCB	Final	GHS1.6704	31 <sup>ST</sup> JULY, 2025
TOTAL	Final	GHS2.5665	25 <sup>TH</sup> AUG, 2025

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