DAILY EQUITY MARKET REPORT

24TH JULY, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI jumps 24.17 points to 4,405.20 points as its YTD return hits 40.73%.

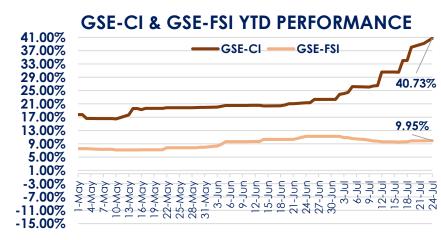
The benchmark index of the Ghana Stock Exchange (GSE Composite Index) grew to 4,405.20 points with a YTD return of 40.73%, while the GSE Financial Stocks Index increased 0.29 points to 2,090.80 points, placing its YTD gain at 9.95%.

MTNGH and EGL each earned GH¢0.02 to close at GH¢2.27 and GH¢1.41 respectively. GLD closed at GH¢367.90 after a GH¢0.75 uptick. As a result, the market's total value reached GH¢92.40 billion growing by GH¢270.32 million.

In terms of trade activity, total turnover for the day was GH¢692,806.87 (up 116.58%) compared to the previous day. Eighteen (18) different stocks were traded with a corresponding rise in total volumes traded to 145,163 shares traded.

SOGEGH, TOTAL and FML closed with outstanding offers at GH¢1.55, GH¢12.33 and GH¢3.70, respectively. EGL topped the volume chart trading a total volume of 43,996 shares.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,405.20	4,380.63
YTD (GSE-CI)	40.73%	39.95%
GSE-FINANCIAL STOCK INDEX	2,090.51	2,090.51
YTD (GSE-FSI)	9.95%	9.94%
MARKET CAP. (GH¢ MN)	92,395.85	92,125.53
VOLUME TRADED	145,163	128,279
CHANGE	13.16%	
VALUE TRADED (GH¢)	692,806.87	319,882.60
CHANGE	116.58%	



GAINERS

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	2.27	0.02	62.14
EGL	1.41	0.02	-41.00
GLD	367.90	0.75	68.38
≥ DECLINER			

TICKER PRICE(GH¢) CHANGE(GH¢) YTD(%)

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
CAL	60,781	20,643.25	
MTNGH	47,382	107,639.88	
SIC	10,091	2,522.75	72.86%
SOGEGH	9,923	15,380.65	72.00/0
EGL	7,835	11,047.35	

SUMMARY: JUNE 2024 MARKET ACTIVITIES

The GSE Composite Index advanced 75.92 points m/m in June 2024 (returning 22.34% YTD, compared to 14.90% for the same period last year). The GSE financial stock index also rose by 62.34 points to place its YTD gain at 11.23%. Volumes traded slumped 84.46%, along with a 77.79% drop in turnover over the month of June. The top price gainers for the month were UNIL (23.08%), GCB (20.61%), FML (15.36%) and ALLGH (9.09%).Conversely, GLD lost 2.38% of its market price.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
TOTAL	Final Dividend Pmt	GH¢0.7242	31st Jul 2024
FML	Final Dividend Pmt	GH¢0.0500	6 th Aug 2024
CAMELOT	Final Dividend Pmt	GH¢0.0570	12 th Sep 2024
EGL	Final Dividend Pmt	GH¢0.0970	20 th Sep 2024

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