



DAILY EQUITY MARKET REPORT

24TH JULY, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI closes at 2,870.72 points, same as previous trading day; returns 17.46% YTD.

The GSE-Composite Index of the Ghana Stock Exchange remained constant, closing at 2,870.72 points, representing a 17.46% YTD return, while the Financial Stocks Index also remained at 1,703.43 points, returning -17.01% YTD.

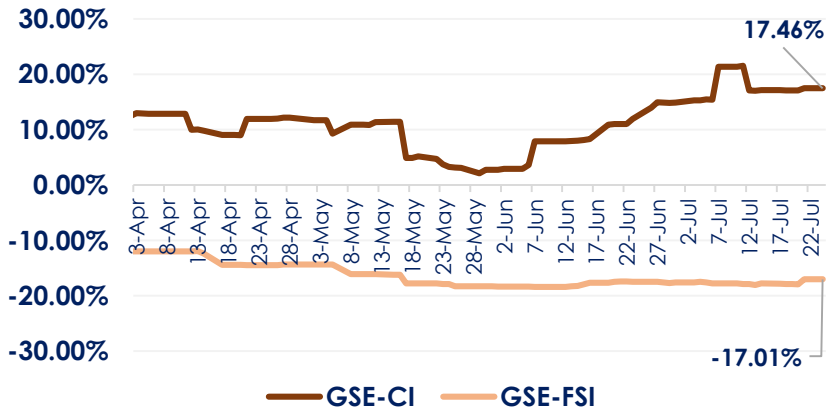
No price gainers nor decliners were registered at the close of trading today. Thus, total market capitalization remained unchanged at GH¢70.93 billion.

The total volume of shares traded was 3,118,460, valued at GH¢4,247,450.25 across ten (10) equities. Scancom PLC. (MTNGH) topped the day in terms of volume and value. A total of 3,114,940 MTNGH shares valued at GH¢4,236,318.40 were traded. The other stocks traded well below the million mark with GCB Bank PLC. (GCB) leading the lot. Representing only 0.21% of the total value traded, a total of 2,675 GCB shares valued at GH¢8,827.50 were traded. This was followed by FML, ETI and BOPP making the top five (5) traded equities.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,870.72	2,870.72
YTD (GSE-CI)	17.46%	17.46%
GSE-FINANCIAL STOCK INDEX	1,703.43	1,703.43
YTD (GSE-FSI)	-17.01%	-17.01%
MARKET CAP. (GH¢ MN)	70,929.41	70,929.41
VOLUME TRADED	3,118,460	41,661
CHANGE	7385.32%	
VALUE TRADED (GH¢)	4,247,450.25	101,060.34
CHANGE	4102.89%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	GGBL
SHARE PRICE	GH¢2.32
PRICE CHANGE (YTD)	13.17%
MARKET CAP. (GH¢)	GH¢713.62 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢-0.7190
AVG. DAILY VOLUMES	99,433
VALUE TRADED (YTD)	GH¢22,268,344

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	3,114,940	4,236,318.40
GCB	2,675	8,827.50
FML	490	646.80
ETI	162	24.30
BOPP	105	1,470.00



99.74%

SUMMARY: JUNE 2023 MARKET ACTIVITIES

Market activity for the month of June was rather muted compared to the same period last year. Volume traded and Value traded were down by 90.50% and 67.35% year-on-year respectively. A total volume of 4,581,168 shares traded for the month translating to a total value traded of GH¢14,777,674.66. The GSE equity market Composite Index returned 14.90% YTD at the end of June, representing a 439.86% jump from the previous month (MAY: 2.76% YTD). The Financial Stock Index reversed upward, recording a YTD return of -17.57%.

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)

DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)