## DAILY EQUITY MARKET REPORT

## 24TH JUNE 2025

### GHANA STOCK EXCHANGE

**X** GSE

HIGHLIGHTS: EGH and GCB gains push GSE-CI up 5.26 points to close at 6,255.41 points; YTD return at 27.96%.

The GSE Composite Index was up 5.26 points to close at 6,255.41 points with its Year-To-Date return (YTD) reading 27.96%, while the Financial Stock Index gained 22.35 points to close at 3,370.12 points with a 41.55% YTD return.

The overall market capitalization fell by GHS28.85 million to close at GHS137.38 billion. Trading activity dropped today, as a total of 1,466,254 shares were traded, representing a 44.09% fall compared to the previous day. This culminated in a total trade value of GHS5,414,939.12. EGH and GCB closed higher at GHgS8.70 and GHgS10.00 respectively. Conversely, GLD fell to GHg351.32 while MTNGH closed lower at GHg2.94.

MTNGH topped the day's trade activity chart, exchanging 1,374,760 shares, valued at GH¢4,039,246.90. GCB, SIC, EGH and ETI completed the top 5 traded stocks pile in order of highest to least volume traded.

#### **GAINERS**

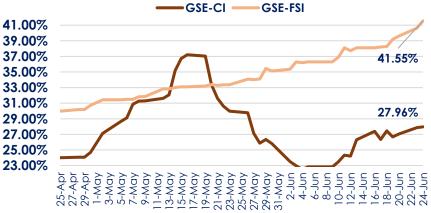
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
EGH	8.70	0.35	33.85
GCB	10.00	0.32	81.82

#### **DECLINERS**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
MTNGH	2.94	-0.01	17.60
GLD	351.32	-10.73	-10.03

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,255.41	6,250.15
YTD (GSE-CI)	27.96%	27.85%
<b>GSE-FINANCIAL STOCK INDEX</b>	3,370.12	3,347.77
YTD (GSE-FSI)	41.55%	40.62%
MARKET CAP. (GH¢ MN)	137,379.37	137,350.53
VOLUME TRADED	1,466,254	2,622,541
CHANGE	-44.	.09%
VALUE TRADED (GH¢)	5,414,939.12	8,040,616.07
CHANGE	-32.	66%
Source: Ghana Stock Exchange, SBL Research		

## **GSE-CI & GSE-FSI YTD PERFORMANCE**



#### TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)	
MTNGH	1,374,760	4,039,246.90	MTN
GCB	43,181	431,657.73	74.5
SIC	27,472	31,318.08	74.5
EGH	9,354	81,379.80	
ETI	9,024	7,670.40	

# UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
BOPP	Final	GHS0.9085	10 <sup>™</sup> JULY, 2025
FML	Final	GHS0.08	11™ JULY, 2025
CLYD	Final	GHS0.032	18 <sup>™</sup> JULY, 2025
EGH	Final	GHS0.34	27 <sup>™</sup> JUNE, 2025
GOIL	Final	GHS0.056	12 <sup>™</sup> SEPT., 2025
EGL	Final	GHS0.126	25 <sup>TH</sup> AUG., 2025
SOGEGH	Final	GHS0.34	27TH AUG., 2025

#### **SUMMARY: MAY 2025 MARKET ACTIVITIES**

The GSE Composite Index declined by 54.74 points m/m in May 2025 (returning 25.81% YTD, compared to 19.92% for the same period last year). The GSE financial stock index inched up 104.97 points to place its YTD gain at 35.13%. Volumes traded were up 50.97%, while total turnover climbed by 28.81% m/m. The top price gainers were SIC (44.29%), ACCESS (22.04%), EGH (13.41%), GCB (8.51%) and FML (7.89%). Conversely, MTNGH, CAL and GLD shed-off 1.32%, 10.77%, 22.11% of their market prices respectively.

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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