

SIC BROKERAGE LTD.

Your Preferred Stockbroker

(Member of the Ghana Stock Exchange)

# DAILY EQUITY MARKET REPORT

# GHANA STOCK EXCHANGE

### HIGHLIGHTS: GSE-CI declines 10.66 points to close at 2,524.14 points; returns 3.28% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange lost 10.66 points to close at 2,524.14 points, representing a 3.28% YTD return, while the GSE Financial Stocks Index saw no change, to close the day at 1,685.69 points, representing a YTD return of -17.87%.

Fan Milk PLC. (FML) climbed GHg0.10 to end the day at GH¢1.10. Conversely, Scancom PLC. (MTNGH) recorded a GH¢0.01 dip closing at GH¢1.10. Market Capitalization declined GH¢111.28 million closing the day at GH¢65.92 billion.

Market activity rose, with a 2094.13% jump in volume traded while value traded rose by 1189.54%. Total shares traded were 1,194,767 valued at GH¢1,288,002.18, across seventeen (17) equities. Scancom PLC. (MTNGH) topped the trading chart with 648,752 shares valued at GH¢713,631.22, representing 55.41% of the total value traded. This was followed by Fan Milk PLC. (FML) trading 500,100 shares, valued at GH¢550,110.00, representing 42.71% of the total value traded.

#### **STOCK UNDER REVIEW** STOCK DATA

PRICE CHANGE (YTD)

MARKET CAP. (GH¢)

**EARNINGS PER SHARE** 

**AVG. DAILY VOLUMES** 

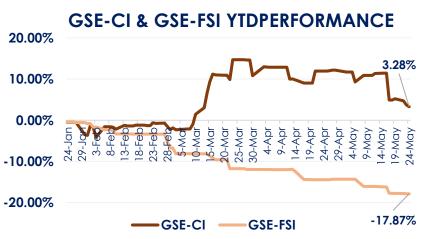
VALUE TRADED (YTD)

**DIVIDEND YIELD** 

SHARE PRICE

	MARKET DATA	CURRENT	PREVIOUS	
to close at	<b>GSE-COMPOSITE INDEX</b>	2,524.14	2,534.80	
	YTD (GSE-CI)	3.28%	3.72%	
f the Ghana	<b>GSE-FINANCIAL STOCK INDEX</b>	1,685.69	1,685.69	
24.14 points,	YTD (GSE-FSI)	-17.87%	-17.87%	
SE Financial	MARKET CAP. (GH¢ MN)	65,917.39	66,028.67	
y at 1,685.69	VOLUME TRADED	1,194,767	54,453	
y UL 1,003.07	CHANGE	2094.13%		
	VALUE TRADED (GH¢)	1,288,002.18	99,880.95	
the day at	CHANGE	1189.54%		

Source: Ghana Stock Exchange, SBL Research



	TC	OP TRADED E	QUITIES	
TOTAL	TICKER	VOLUME	VALUE (GH¢)	
GH¢6.45	MTNGH	648,752	713,631.22	
61.25%	FML	500,100	550,110.00	
H¢721.59 Million	SOGEGH	15,382	9,229.20	MIN
-	ETI	5,818	2,107.95	55.41%
GH¢1.4674	CAL	2,016	6,890.50	
2,270				

### **SUMMARY: APRIL 2023 MARKET ACTIVITIES**

GH¢72

GH¢1,254,737.20

Market activity for the month of April was slower compared to the same period last year. Volume traded and Value traded all saw declines of -94.72% and -93.17% year-on-year respectively. Total volume traded for the month was 5,543,856 with total value traded settling at GH¢7,315,977.28. The GSE equity market Composite Index returned 12.18% YTD at the end of April, representing a 1.22% dip from March (-12.33% YTD). However, the Financial Stock Index recorded a month ending YTD return of -14.34%.

GAINER							
PRICE (GH¢)	CHANGE (GH¢)	YTD (%)					
1.10	0.10	-63.33%					
PRICE (GH¢)	CHANGE (GH¢)	YTD (%)					
1.10	-0.01	25.00%					
	PRICE (GH¢) 1.10	PRICE (GH¢)CHANGE (GH¢)1.100.10 <b>&gt; DECLINER</b> PRICE (GH¢)CHANGE (GH¢)					

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.

# 24<sup>TH</sup> MAY, 2023