



GHANA STOCK EXCHANGE



**HIGHLIGHTS: Local bourse sustains the week's rally as GSE-CI climbs 3.31 points to close at 6,061.59 points; YTD return reads 24.00%.**

The GSE Composite Index advanced by 3.31 points to close at 6,061.59 points with its Year-To-Date return (YTD) at 24.00%, while the Financial Stock Index also increased by 3.51 points to read 3,095.73 points with a 30.03% YTD return.

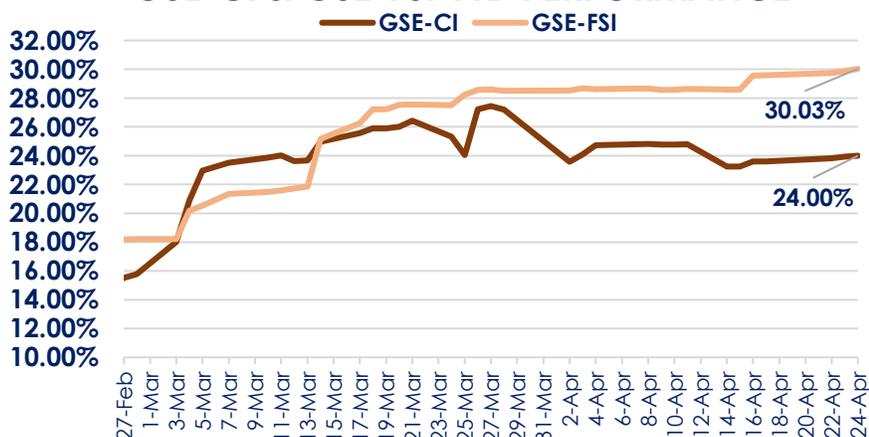
The overall market capitalization advanced by GHS 24.78 million to close at GHS135.48 billion. There was a drop in market activity as volume of shares traded fell by 50.90% to 2,414,878 culminating in a total trade value of GHS 12,728,235.70. Leading the rally were GCB and TOTAL gaining GH¢0.09 each to close at GH¢7.40 and GH¢24.51 respectively. GLD recorded its second dip of the week to currently sit at GH¢484.02.

Among the top five traded equities, MTNGH led with 2,146,027 shares valued at GHS6,437,781.00. Other stocks in the top 5 trade activity pile were CAL, ETI, TOTAL and GLD in that order.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	6,061.59	6,058.28
<b>YTD (GSE-CI)</b>	24.00%	23.93%
<b>GSE-FINANCIAL STOCK INDEX</b>	3,095.73	3,092.22
<b>YTD (GSE-FSI)</b>	30.03%	29.88%
<b>MARKET CAP. (GH¢ MN)</b>	135,484.51	135,459.73
<b>VOLUME TRADED</b>	2,414,878	4,918,295
<b>CHANGE</b>	-50.90%	
<b>VALUE TRADED (GH¢)</b>	12,728,235.70	16,291,274.44
<b>CHANGE</b>	-21.87%	

Source: Ghana Stock Exchange, SBL Research

**GSE-CI & GSE-FSI YTD PERFORMANCE**



**GAINERS**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
<b>EGL</b>	2.66	0.01	30.30
<b>GCB</b>	7.40	0.09	13.97
<b>SCB</b>	26.20	0.04	13.30
<b>TOTAL</b>	24.51	0.09	83.54

**DECLINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
<b>GLD</b>	484.02	-5.60	25.60

**TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)
<b>MTNGH</b>	2,146,027	6,437,781.00
<b>CAL</b>	134,439	92,149.05
<b>ETI</b>	100,000	87,000.00
<b>TOTAL</b>	14,460	354,414.60
<b>GLD</b>	11,736	5,680,417.79

**50.58%**

**UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
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**SUMMARY: MARCH 2025 MARKET ACTIVITIES**

The GSE Composite Index rose 558.13 points m/m in March 2025 (returning 27.19% YTD, compared to 10.41% for the same period last year). The GSE financial stock index advanced 244.99 points to place its YTD gain at 28.50%. Volumes traded were down 5.70%, while total turnover jumped 24.15% m/m. The top price gainers were CLYD (100.00%), TOTAL (60.75%), ACCESS (32.99%), SIC (32.43%) and CAL (27.12%).

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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