

**GHANA STOCK EXCHANGE**

HIGHLIGHTS: MTNGH and CAL fall GSE-CI 54.06 points to 6,126.08 points. YTD return at falls 25.32%.

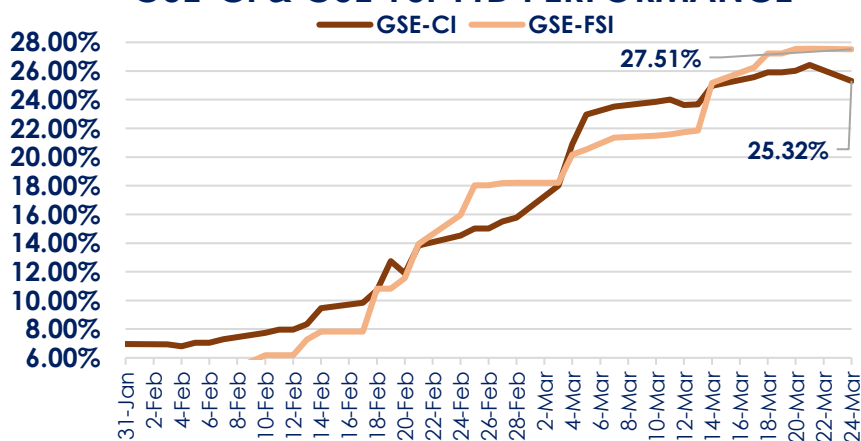
The GSE Composite Index closed 54.06 points lower to 6,126.08 points with its Year-To-Date return (YTD) at 25.32%, while the financial Stock Index also fell 1.03 points to 3,035.82 points with a 27.51% YTD return.

The overall market capitalization was down GHS 677.30 million to sit at GHS 135.84 billion. Market activity jumped as volume of shares traded spiked 507.79% to 5,766,574 culminating in a total trade value of GHS48,884,471.93. ACCESS earned GH¢0.01 to close at GH¢8.27 while CAL, MTNGH and GLD all recorded dips on the day.

Among the top five traded equities, MTNGH led with 5,525,660 shares valued at GHS17,248,922.15. Other stocks in the top 5 trade activity pile were ACCESS, GLD, ETI and CAL in that order.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,126.08	6,180.14
YTD (GSE-CI)	25.32%	26.42%
GSE-FINANCIAL STOCK INDEX	3,035.82	3,036.85
YTD (GSE-FSI)	27.51%	27.56%
MARKET CAP. (GH¢ MN)	135,836.09	136,513.38
VOLUME TRADED	5,766,574	948,776
CHANGE	507.79%	
VALUE TRADED (GH¢)	48,884,471.93	2,892,361.35
CHANGE	1590.12%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**GAINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
ACCESS	8.27	0.01	59.04

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
CAL	0.79	-0.01	125.71
MTNGH	3.12	-0.05	24.80
GLD	450.04	-2.21	15.25

SUMMARY: FEBRUARY 2025 MARKET ACTIVITIES

The GSE Composite Index rose 430.32 points m/m in February 2025 (returning 15.78% YTD, compared to 3.12% for the same period last year). The GSE financial stock index advanced 338.96 points to place its YTD gain at 18.21%. Volumes traded were up 44.48% m/m, while total turnover jumped 49.75% for. The top price gainers were ETI (80.00%), CAL(43.90%), SIC (37.04%) and ACCESS (19.23%). Conversely, EGH was the sole decliner, down 5.30%.

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	5,525,660	17,248,922.15
ACCESS	107,129	885,956.83
GLD	67,931	30,571,840.73
ETI	32,810	27,888.50
CAL	25,144	19,863.76

**62.54%****UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
MTNGH	Final Dividend	GHS0.24	16 th April, 2025
AGA	Interim Dividend	US 69 CENTS	28 th March, 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682.

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