



DAILY EQUITY MARKET REPORT **24TH FEBRUARY, 2025**

GHANA STOCK EXCHANGE

HIGHLIGHTS: Finance stocks continue to rally; GSE-FSI closes 15.96% YTD.

The GSE Composite Index closed 33.99 points higher at 5,598.46 points returning a (YTD) of 14.52%. The GSE Financial Stock Index gained 47.72 points to close at 2,760.65 points, increasing its YTD returns to 15.96%.

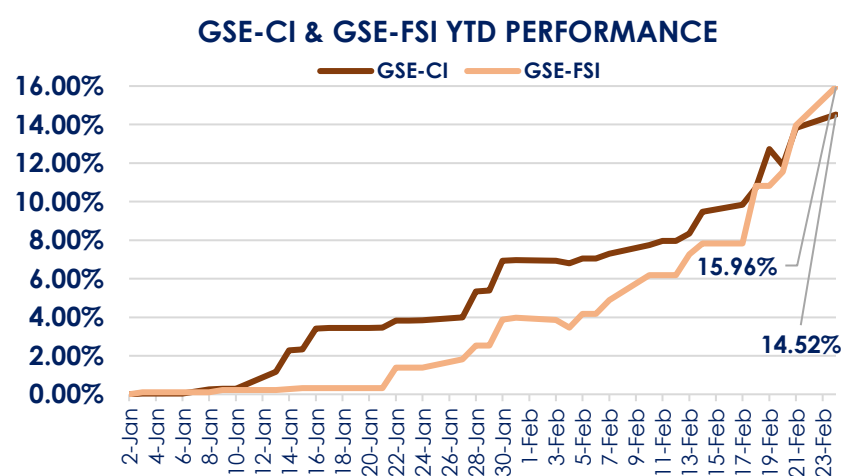
The overall market capitalization rose to Gh¢126.30 billion up Gh¢1.24 million from the previous day's level. Three financial stocks recorded gains in their prices with ETI leading the gainers with GHS 0.05. CAL and GCB gained GHS 0.04 and GHS 0.01 respectively.

Trade activity saw volume traded increase by 215% to 1,036,793 translating to a total trade value of GHS 45,700,338.62

Among the top five traded equities, MTNGH led with the highest volume, trading 863,605 shares. GLD, CAL, ETI, and GOIL in that order, made the rest of the list.

| MARKET DATA | CURRENT | PREVIOUS |
|----------------------------------|---------------|--------------|
| GSE-COMPOSITE INDEX | 5,598.46 | 5,564.47 |
| YTD (GSE-CI) | 14.52% | 13.83% |
| GSE-FINANCIAL STOCK INDEX | 2,760.65 | 2,712.93 |
| YTD (GSE-FSI) | 15.96% | 13.95% |
| MARKET CAP. (GH¢ MN) | 126,267.96 | 125,023.12 |
| VOLUME TRADED | 1,036,793 | 328,280 |
| CHANGE | 215.83% | |
| VALUE TRADED (GH¢) | 45,700,338.62 | 1,332,369.57 |
| CHANGE | 3330.00% | |

Source: Ghana Stock Exchange, SBL Research



GAINERS

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD(%) |
|------------|------------|-------------|--------|
| ETI | 0.67 | 0.05 | 116.13 |
| CAL | 0.51 | 0.04 | 45.71 |
| GCB | 6.51 | 0.01 | 2.20 |

DECLINER

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD(%) |
|------------|------------|-------------|--------|
| GLD | 440.00 | 1.54 | 12.16 |

TOP FIVE TRADED EQUITIES

| TICKER | VOLUME | VALUE(GH¢) |
|--------------|---------|---------------|
| MTNGH | 863,605 | 2,504,454.50 |
| GLD | 98,476 | 43,131,146.00 |
| CAL | 57,313 | 29,229.63 |
| ETI | 10,000 | 6,700.00 |
| GOIL | 3,094 | 4,950.40 |



94.38%

SUMMARY: JANUARY 2025 MARKET ACTIVITIES

The GSE Composite Index rose 340.91 points m/m in January 2025 (returning 6.97% YTD, compared to 1.35% for the same period last year). The GSE financial stock index advanced 94.55 points to place its YTD gain at 3.97%. Volumes traded slumped m/m while total turnover also dipped 30.66% for the month of January. The top price gainers were GLD (8.06%), ACCESS (10.00%), MTNGH (10.00%) and EGH (1.54%). Conversely, RBGH was the sole decliner, down 9.09% respectively.

UPCOMING DIVIDENDS

| COMPANY | DIVIDEND | AMOUNT | DATE |
|---------|----------|--------|------|
|---------|----------|--------|------|

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.