

**EQUITY MARKET HIGHLIGHTS: GSE-CI lost 1.61 points to close at 2,694.61; returns -3.40% YTD.**

The benchmark GSE Composite Index (GSE-CI) lost 1.61 points to close at 2,694.61 on the fourth trading day of the week representing a YTD return of -3.40%. The GSE Financial Stock Index (GSE-FSI) also lost 2.93 points to close trading at 2,115.62 translating into a YTD return of -1.68%.

SIC Insurance Company Ltd. (SIC) was once again the sole gainer at the close of trading as its price appreciated by GH¢0.01 to close at GH¢0.13 translating into a 62.50% YTD return. This is in contrast to CAL Bank PLC. (CAL) which lost GH¢0.03 to close at GH¢0.82

Market Capitalization thus reduced by GH¢510.28 million to close at GH¢62.86 billion representing a YTD decline of -2.53% in 2022.

A total of 862,593 shares valued at GH¢251,322.65 were traded in twelve equities (12) compared to 3,192,585 shares valued at GH¢725,353.36 which changed hands the previous day. CAL at close of market traded the most, accounting for 63.05% of the total value traded.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢1.05
Price Change (YtD)	-5.41%
Market Capitalization	GH¢12,905.00 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1532
Avg. Daily Volume Traded	1,513,467
Value Traded (YtD)	GH¢ 47,649,328

SBL RECOMMENDED PICKS

Equity	Price	Outlook (Reason)
MTN GHANA	GH¢ 1.05	Strong 2021 Q3 Financials
BOPP	GH¢ 6.00	Strong 2021 FY Financials
CAL BANK	GH¢ 0.82	Strong 2021 Q3 Financials
ECOBANK	GH¢ 7.60	Strong 2021 Q3 Financials
SOGEGH	GH¢ 1.20	Strong 2021 Q3 Financials

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,694.61	2,696.22	-1.61 pts
YTD (GSE-CI)	-3.40%	-3.34%	1.80%
GSE-Financial Stock Index	2,115.62	2,118.55	-2.93 pts
YTD (GSE-FSI)	-1.68%	-1.55%	8.39%
Market Cap. (GHMN)	62,862.73	63,373.01	-510.28
Volume Traded	862,593	3,192,585	-72.98%
Value Traded (GH¢)	251,322.65	725,353.36	-65.35%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
SIC	637,410	82,863.30
CAL	193,225	158,481.25
PBC	27,500	550.00
MTNGH	2,866	3,009.30
EGH	449	3,412.40

**63.05%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	January 2022	14.50%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	January 2022	13.9%	12.6%
Reference rate	February 2022	14.01%	13.90%

Source: GSS, BOG, GBA

GAINER & DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
SIC	0.13	0.12	8.33%	62.50%
CAL	0.82	0.85	-3.53%	-5.75%

GSE-CI & GSE-FSI YTD PERFORMANCE