

EQUITY MARKET HIGHLIGHTS: GSE-CI remained flat to close at 2,789.52; returns 0.01% YTD

The benchmark GSE Composite Index (GSE-CI) recorded no change at the first trading day of the week to close at 2,789.52 representing a YTD return of 0.01%. The GSE Financial Stock Index (GSE-FSI) also flattened to close trading at 2,154.03 translating into a YTD return of 0.10% as there were no gainers or laggards for today's trading session.

As a result, Market Capitalization remained unchanged to close at GH¢64.50 billion.

A total of 298,338 shares valued at GH¢363,992.39 were traded in seven (7) equities compared to 134,565 shares valued at GH¢643,078.58 which changed hands on Friday. Ecobank Ghana PLC. (EGH) recorded the largest share of trades as it accounted for 57.5% of total value traded

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢1.11
Price Change (YtD)	-1.80%
Market Capitalization	GH¢13.64 billion
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1532
Avg. Daily Volume Traded	2,015,566
Value Traded (YtD)	GH¢ 30,155,037

SBL RECOMMENDED PICKS

Equity	Price	Outlook (Reason)
MTN GHANA	GH¢ 1.11	Strong 2021 Q3 Financials
BOPP	GH¢ 6.65	Strong 2021 Q3 Financials
CAL BANK	GH¢ 0.82	Strong 2021 Q3 Financials
ECOBANK	GH¢ 7.60	Strong 2021 Q3 Financials
SOGEGH	GH¢ 1.20	Strong 2021 Q3 Financials
FANMILK	GH¢ 3.95	Positive Sentiment

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,789.52	2,789.52	0.00 pts
YTD (GSE-CI)	0.01%	0.01%	0.00%
GSE-Financial index	2,154.03	2,154.03	0.00 pts
YTD (GSE-FSI)	0.10%	0.10%	0.00%
Market Cap. (GH¢ MN)	64,501.06	64,501.06	0.00
Volume Traded	298,338	134,565	121.71%
Value Traded (GH¢)	363,992.39	643,078.58	-43.40%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
PBC	156,700	3,134.00
MTNGH	48,819	54,189.09
GOIL	31,297	56,960.54
EGH	27,549	209,372.40
ETI	21,508	3,011.12



57.5% value traded

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	November 2021	14.50%	13.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	December 2021	12.6%	12.2%
Reference rate	December 2021	13.89%	13.46%

Source: GSS, BOG, GBA

GSE-CI AND GSE-FSI YTD PERFORMANCE

