

**EQUITY MARKET HIGHLIGHTS: GSE-CI rebounds with a 10.67 points gain to close at 2,808.69; returns 44.66% YTD.**

The benchmark GSE Composite Index (GSE-CI) rebounded from the slip yesterday as it gained 10.67 points to close trading at 2,808.69 representing a YTD return of 44.66%. The GSE Financial Stock Index (GSE-FSI) also gained 19.37 points to close trading at 2,135.41 also translating into a YTD return of 19.78%. This is as a result of price gains made by three tickers; Enterprise Group Limited (EGL), Societe Generale Ghana (SOGEGH) and Ecobank Transnational Incorporated (ETI) as they gained by 5.14%, 1.69% and 8.33% respectively.

Market Capitalization subsequently increased by GH¢277.08 million to close at GH¢64.53 billion representing a growth of 18.68% in 2021.

A total of 3,299,455 shares valued at GH¢4,163,315.43 was traded in seven (7) equities as Scancom PLC. (MTNGH) recorded the lion's share of trades, accounting for 81.5% of the total value traded.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢4.00
Price Change (YtD)	272.00%
Market Capitalization	GH¢467.15 million
Dividend Yield	0.00%
Earnings Per Share	GH¢-0.1560
Avg. Daily Volume Traded	8,476
Value Traded (YtD)	GH¢ 7,593,379.00

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,808.69	2,798.02	10.67 pts
YTD (GSE-CI)	44.66%	44.11%	1.25%
GSE-Financial index	2,135.41	2,116.04	19.37 pts
YTD (GSE-FSI)	19.78%	18.69%	5.83%
Market Cap. (GH¢ MN)	64,532.23	64,255.15	277.08
Volume Traded	3,299,455	837,615	293.91%
Value Traded (GH¢)	4,163,315.43	935,917.87	344.84%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	3,003,700	3,394,171.00
FML	124,632	498,528.00
SOGEGH	69,198	83,027.50
ETI	50,000	6,500.00
EGL	49,479	131,614.14

**81.5% of value traded****GAINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
EGL	2.66	2.53	5.14%	90.00%
SOGEGH	1.20	1.18	1.69%	87.50%
ETI	0.13	0.12	8.33%	62.50%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	November 2021	14.50%	13.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	November 2021	12.2%	11.0%
Reference rate	December 2021	13.89%	13.46%

Source: GSS, BOG, GBA

BENCHMARK INDICES YTD PERFORMANCE