

**EQUITY MARKET HIGHLIGHTS: GSE-CI gains 2.31 points to close trading at 2,463.08 points; returns -11.70%.**

The Ghana Stock Exchange Composite Index (GSE-CI) gained 2.31 points to close at 2,463.08 points representing a YTD return of -11.70%. The GSE Financial Stock Index (GSE-FSI) remained unchanged to close at 2,076.49 points, representing a YTD return of -3.50%.

Benso Oil Palm Plantation PLC. (BOPP) closed the trading day as the sole gainer as it advanced by GH¢0.69 to close at GH¢7.60 per share. Market Capitalization for the day settled at GH¢64.85 billion.

A total of 2,114,617 shares were traded across nine (9) counters. These trades cumulated in a turnover of GH¢1,932,777.57. Compared to the previous trading day's volumes and values traded increased massively by 21,435.97% and 16,112.48% respectively. Scancom PLC. (MTNGH) capped off the day as the most traded stock and also accounted for 95.33% of the total value traded.

**EQUITY UNDER REVIEW: Scancom PLC (MTNGH)**

Share Price	GH¢0.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,633,592
Value Traded (YtD)	GH¢1,168,260,432

**SUMMARY OF OCTOBER 2022 MARKET ACTIVITIES**


Activities on the market saw a reduction in volume and an increase in value and transactions over the same period last year. Volume traded was 21,344,190 down 55.27% compared to September 2022. These trades were valued at GH¢150,057,248.32, up 188.61% compared to September 2022. The GSE equity market closed the month with the Composite Index and Financial Stock Index recording returns of -11.80% and -3.81% respectively.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,463.08	2,460.77	2.31pts
YTD (GSE-CI)	-11.70%	-11.78%	-0.68%
GSE-Financial Stock Index	2,076.49	2,076.49	0.00pts
YTD (GSE-FSI)	-3.50%	-3.50%	0.00%
Market Cap. (GH¢ MN)	64,845.10	64,821.09	24.01
Volume Traded	2,114,617	9,819	21435.97%
Value Traded (GH¢)	1,932,777.57	11,921.54	16112.48%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	2,093,784	1,842,537.92
TOTAL	10,843	43,372.00
BOPP	5,685	43,206.00
ILL	3,500	140.00
SOGEGH	320	320.00



**95.33%**

**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	September 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	October 2022	40.4%	37.2%
Reference rate	October 2022	30.56%	27.44%

Source: GSS, BOG, GBA

**GAINER & DECLINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
BOPP	7.60	6.91	0.69	14.29%

**GSE-CI & GSE-FSI YTD PERFORMANCE**