

**EQUITY MARKET HIGHLIGHTS: The Ghana Stock market lost 46.97 points to close at 2,860.13; returns 47.31% YTD.**

Price loss recorded by Scancom PLC (MTNGH) dragged the GSE Composite Index down by 46.97 points to close trading at 2,860.13 with a YTD return of 47.31%. The GSE Financial Stock Index (GSE-FSI) however flattened to close trading at 2,078.83 translating into a YTD return of 16.58%.

Scancom PLC (MTNGH) continues to decline in price as a result of the negative sentiment that met 1.75% E-levy on MoMo transaction proposed in the 2022 Budget and Economic Policy of the Government.

Market Capitalization subsequently reduced by GH¢491.62 million to close at GH¢64.22 billion representing a growth of 18.12% in 2021.

A total of 3,275,977 shares valued at GH¢3,972,663.15 was traded in five (5) equities; a decline in trade turnover as compared to Monday's volume of 4,104,202 valued at GH¢5,614,603.65.

Scancom PLC (MTNGH) recorded the lion's share of trades, accounting for 97.7% and 99.0% of the total value and total volume traded respectively.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢4.05
Price Change (YtD)	275.00%
Market Capitalization	GH¢470.64million
Dividend Yield	0.00%
Earnings Per Share	GH¢-0.1560
Avg. Daily Volume Traded	6,796
Value Traded (YtD)	GH¢ 4,881,818.00

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,860.13	2,907.10	-46.97pts
YTD (GSE-CI)	47.31%	49.73%	-4.87%
GSE-Financial index	2,078.33	2,078.33	0.00pts
YTD (GSE-FSI)	16.58%	16.58%	0.0%
Market Cap. (GH¢ MN)	64,226.78	64,718.40	-491.62
Volume Traded	3,275,977	4,104,202	-20.18%
Value Traded (GH¢)	3,972,663.15	5,614,603.65	-29.24%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	3,244,125	3,892,969.59
EGL	30,702	77,676.06
RBGH	1,000	600.00
FML	100	400.00
SCB	50	1,017.50

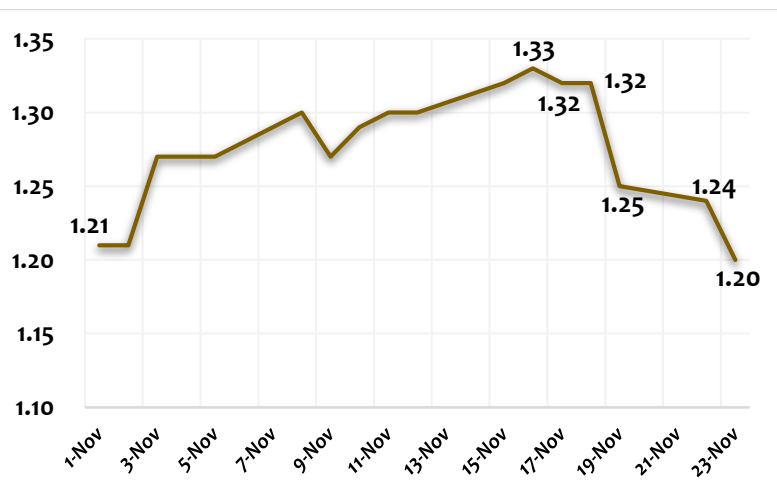
**97.7%** of value traded**DECLINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
MTNGH	1.20	1.24	-3.23%	87.50%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	November 2021	14.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	October 2021	11.00%	10.60%
Reference rate	October 2021	13.47%	13.46%

Source: GSS, BOG, GBA

MTNGH SHARE PRICE PERFORMANCE IN NOVEMBER '21**BENCHMARK INDICES YTD PERFORMANCE**