23RD SEPTEMBER 2021 DAILY EQUITY MARKET REPORT

EQUITY MARKET HIGHLIGHTS: FanMilk PLC. rallies, returns 132.41% YTD, but market drops to 37.81% YTD.

The benchmark GSE Composite Index (GSE-CI) lost 138.59 points to close at 2,675.79 translating into a YTD return of 37.81% as Scancom PLC. (MTNGH) slipped by 9.68% to close at GH¢1.12. The GSE Financial Stock Index (GSE-FSI) however remained flat at 2,008.40 translating into a YTD return of 12.66%. FanMilk PLC. (FML) continues to impress as it gained GH¢0.21 pesewas to close at GH¢2.51 translating into a YTD return of 132.41%.

Market Capitalization at the close of market declined by GH ξ 1.4 billion to close trading at GH ξ 62.29 billion.

A total of 219,868 shares valued at GH¢545,646.68 was traded compared to yesterday's volume of 287,389 shares valued at GH¢408,782.74. FanMilk PLC. (FML) recorded the most trades in volume and value traded as it accounted for 38.49% and 96.6% of the total volume and total value traded respectively.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢ 2.51
Price Change (YtD)	132.41%
Market Capitalization	GH¢ 291.68 million
Dividend Yield	0.00%
Earnings Per Share	GH¢o.1188
Avg. Daily Volume Traded	2,437
Value Traded (YtD)	GH¢ 1,016,309.00

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,675.79	2,814.38	-138 . 59pts
YTD (GSE-CI)	37.81%	44.95%	-15.88%
GSE-Financial Stock Index	2,008.40	2,008.40	o.oopts
YTD (GSE-FSI)	12.66%	12.66%	0.00%
Market Cap. (GH¢ MN)	62,292.19	63,742.64	-1,450.45
Volume Traded	219,868	287,389	-23.49%
Value Traded (GH¢)	545,646.68	408,782.74	33.48%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)	
FML	210,000	527,100.00	
MTNGH	4,047	4,654.80	
ETI	2,384	190.72	
GCB	2,207	11,873.66	
GOIL	960	1,536.00	



96.6% of value traded

GAINER & DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
FML	2.51	2.30	9.13%	132.41%
MTNGH	1.12	1.24	-9.68%	75.00%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	July 2021	13.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	August 2021	9.70%	9.00%
Reference rate	September 2021	13.46%	13.51%

Source: GSS, BOG, GBA

INDEX YTD PERFORMANCE



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