

**EQUITY MARKET HIGHLIGHTS: GSE-CI slips by 47.41 points to close at 2,485.63; returns -10.89% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) was lower at close of trading session on Tuesday, as losses in the Telecommunication and Banking sectors led the index lower.

At the close in Accra, the GSE-CI fell 47.41 points to close trading at 2,485.63 points representing a YTD return of -10.89%. The GSE Financial Stock Index (GSE-FSI) also lost 0.56 points to close trading at 2,034.82 points translating into a YTD return of -5.44%.

Seven (7) equities traded ending with two (2) decliners. The worst performers of the session on the GSE-CI were Scancom PLC. (MTNGH) and Ecobank Ghana PLC. (EGH). MTNGH lost GH¢0.04 to close at GH¢0.91 whilst EGH declined by GH¢0.01 to close at GH¢6.79. Market Capitalization for the day settled at GH¢64.43 billion.

A total of 1,087,341 shares valued at GH¢1,156,204.85 was traded on the day. Compared with the previous GSE trading day (August 22), today's data shows a 5942.80% improvement in volume traded as well as a 5847.92% improvement in trade turnover. MTNGH accounted for 73.47% of the total value traded and also recorded the largest volumes traded.

**EQUITY UNDER REVIEW: ACCESS BANK GHANA PLC. (ACCESS)**

Share Price	GH¢3.00
Price Change (YtD)	-4.76%
Market Capitalization	GH¢521.84 million
Dividend Yield	26.423%
Earnings Per Share	GH¢2.3230
Avg. Daily Volume Traded	2,260
Value Traded (YtD)	GH¢1,732,188

**SUMMARY OF JULY 2022 MARKET ACTIVITIES**


Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 64,332,881 valued at GH¢61,493,287.83. Volume traded was up by 33.37% with value increasing by 35.87% compared with same period last year. Cumulative volume (1,155,403,902) and value (GH¢1,123,088,148.49) traded for the year represent an increase of 230.56% and 229.1% over the same period last year.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,485.63	2,533.04	-47.41 pts
YTD (GSE-CI)	-10.89%	-9.19%	18.50%
GSE-Financial Stock Index	2,034.82	2,035.38	-0.56pts
YTD (GSE-FSI)	-5.44%	-5.41%	0.55%
Market Cap. (GH¢ MN)	63,856.71	64,351.56	-494.85
Volume Traded	1,087,341	17,994	5942.80%
Value Traded (GH¢)	1,156,204.85	19,438.81	5847.92%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	933,028	849,515.96
SIC	91,406	29,249.92
GCB	40,129	162,522.45
BOPP	12,904	81,811.36
SOGEGH	5,266	5,266.00



**73.47%**

**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	July 2022	31.7%	29.8%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

**DECLINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
MTNGH	0.91	0.95	-0.04	-18.02%
EGH	6.79	6.80	-0.01	-10.66%

**GSE-CI & GSE-FSI YTD PERFORMANCE**