

**EQUITY MARKET HIGHLIGHTS: GSE Composite Index extends gain by 3.95 points; returns 42.09% (YTD).**

The Ghana stock market extended its gain at the close of the first trading session of the week as the benchmark GSE Composite Index (GSE-CI) gained 3.95 points to close at 2,758.87 representing a 42.09% YTD return.

This is due to price appreciations in CAL Bank PLC. (CAL) and Unilever Ghana PLC. (UNIL) shares by 2.86% and 9.83% to close at GH¢0.72 and GH¢5.14 respectively. UNIL stands out with the stock gaining for 6 consecutive trading sessions.

The GSE Financial Stock Index (GSE-FSI) also went upwards with a 2.18 points gain to close at 1,912.09 representing a YTD return of 7.25% as Market Capitalization climbed up to GH¢62.82 billion.

Trade turnover recorded 202,711 shares valued at GH¢183,004.93 changing hands in seven (7) equities.

**Unilever Ghana PLC. (UNIL)** recorded the most trades, accounting for 36.12% of the total value traded.

**EQUITY UNDER REVIEW: SCANCOM PLC (MTNGH)**

Share Price	GH¢1.26
Price Change (YtD)	96.88%
Market Cap. (GH¢)	15,486.00
Dividend Yield	6.349%
Earnings Per Share	GH¢0.1413
Avg. Daily Trade Volumes	1,872,284
Value Traded (YtD)	GH¢260,525,949.00

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,758.87	2,754.92	3.95 pts
YTD (GSE-CI)	42.09%	41.89%	0.48%
GSE-Finance Stock Index	1,912.09	1,909.91	2.18 pts
YTD (GSE-FSI)	7.25%	7.13%	1.68%
Market Cap. (GH¢ MN)	62,828.42	62,787.14	41.28
Volume Traded	202,711	204,370	-0.81%
Value Traded (GH¢)	183,004.93	350,059.42	-47.72%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
IIL	100,000	5,000.00
CAL	50,000	35,996.00
MTNGH	34,176	43,061.76
UNIL	12,860	66,100.40
GCB	4,119	22,201.41

**36.1%** of value traded**GAINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	Y-t-D Change
UNIL	5.14	4.68	9.83%	-38.00%
CAL	0.72	0.70	2.86%	4.35%

**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	July 2021	13.50%	13.50%
Real GDP Growth	Q1 2021	3.10%	3.30%
Inflation	July 2021	9.00%	7.80%
Reference rate	August 2021	13.51%	13.55%

Source: GSS, BOG, GBA

**INDEX YTD PERFORMANCE**