



## DAILY EQUITY MARKET REPORT

23RD JULY 2025

### GHANA STOCK EXCHANGE



**HIGHLIGHTS:** The GSE-CI closes the day unchanged at 6,436.54 points; YTD return at 31.67%.

The GSE Composite Index recorded no change to read 6,436.54 points with its Year-To-Date return (YTD) at 31.67%, while the Financial Stocks Index also closed at its day opening reading of 3,412.75 points with a 43.35% YTD return.

The overall market capitalization closed the day at GHS139.212 million. Trade activity rose today as a total of 569,162 shares were traded, representing an 82.65% increase over the previous day. This culminated in a total trade value of GHS4,877,668.61. GLD shed-off GH¢5.96 to close at GH¢361.74.

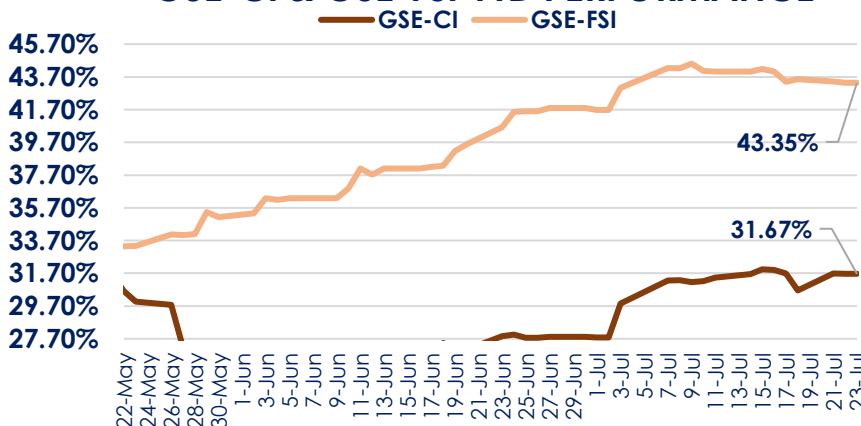
GCB topped the day's trade activity chart, with 498,244 shares of its stock trading, valued at GH¢4,718,370.68. CAL, ETI, SIC and MTNGH completed the top 5 traded stocks pile in order of highest to least volume traded.

### MARKET DATA

	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	6,436.54	6,436.54
<b>YTD (GSE-CI)</b>	31.67%	31.67%
<b>GSE-FINANCIAL STOCK INDEX</b>	3,412.75	3,412.75
<b>YTD (GSE-FSI)</b>	43.35%	43.35%
<b>MARKET CAP. (GH¢ MN)</b>	139,206.07	139,226.34
<b>VOLUME TRADED</b>	569,162	311,618
<b>CHANGE</b>	82.65%	
<b>VALUE TRADED (GH¢)</b>	4,877,668.61	2,019,551.14
<b>CHANGE</b>	141.52%	

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### 📈 GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
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### 📉 DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
<b>SOGEGH</b>	361.74	-5.96	-7.36

### TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
<b>GCB</b>	498,244	4,718,370.68
<b>CAL</b>	43,467	23,906.85
<b>ETI</b>	7,918	6,492.76
<b>SIC</b>	7,548	8,519.24
<b>MTNGH</b>	7,405	22,437.15



96.73%

### SUMMARY: JUNE 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 98.17 points m/m in June 2025 (returning 31.28% YTD, compared to 22.34% for the same period last year). The GSE financial stock index inched up 158.87 points to place its YTD gain at 44.22%. Volumes traded were down 6.82%, while total turnover also fell by 31.27% m/m. The top price gainers were GCB (24.53%), ACCESS (22.19%), SOGEGH (14.44%), EGH (14.32%) and SIC (12.87%). Conversely, GLD, MTNGH, CAL and ETI shed off 0.48%, 1.68%, 5.17% and 8.99% of their market prices respectively.

### UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
<b>GOIL</b>	Final	GHS0.056	12 <sup>TH</sup> SEPT., 2025
<b>EGL</b>	Final	GHS0.126	25 <sup>TH</sup> AUG., 2025
<b>SOGEGH</b>	Final	GHS0.34	27 <sup>TH</sup> AUG., 2025
<b>SCB</b>	Final	GHS1.6704	31 <sup>ST</sup> JULY, 2025
<b>TOTAL</b>	Final	GHS2.5665	25 <sup>TH</sup> AUG, 2025

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