DAILY EQUITY MARKET REPORT

23RD JULY, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI climbs 24.17 points to read 4,380.63 points at end of the day.

The benchmark index of the Ghana Stock Exchange (GSE Composite Index) rose 24.17 points to close at 4,380.63 points with a YTD return of 39.95%, while the GSE Financial Stocks Index increased 0.88 points to 2,090.51 points placing its YTD gain at 9.94%.

MTNGH earned GH¢0.02 to close at GH¢2.25 while EGL recovered some of its losses, with a GH¢0.02 gain to close at GH¢1.39. As a result, the market's total value reached GH¢92.13 billion growing by GH¢263.67 million.

In terms of trade activity, total turnover fell to GH¢319,882.60 (down 53.10%) compared to the previous day. Sixteen (16) different stocks were traded with a corresponding drop in total volumes traded to 404,016 shares traded.

SOGEGH and FML closed with outstanding offers at GH¢1.55 and GH¢3.70, respectively. EGL topped the volume chart trading a total volume of 43,996 shares.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,380.63	4,356.46
YTD (GSE-CI)	39.95%	39.17%
GSE-FINANCIAL STOCK INDEX	2,090.51	2,089.63
YTD (GSE-FSI)	9.94%	9.89%
MARKET CAP. (GH¢ MN)	92,125.53	91,861.87
VOLUME TRADED	128,279	404,016
CHANGE	-53.10%	
VALUE TRADED (GH¢)	319,882.60	682,063.29
CHANGE	-68.25%	

GSE-CI & GSE-FSI YTD PERFORMANCE 39.00% GSE-CI GSE-FSI 36.00% 33.00% 30.00% 27.00% 39.95% 24.00% 21.00% 18.00% 15.00% 12.00% 9.00% 6.00% 9.94% 3.00% 0.00%

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TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	2.25	0.02	60.71
EGL	1.39	0.02	-41.84

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
TOTAL	12.33	-0.04	37.00

TOP TRADED EQUITIES

VOLUME	VALUE(GH¢)	
43,996	61,164.40	
41,380	19,862.40	*** TatoEnergies
12,500	625.00	36.09%
10,300	57,680.00	00.0770
9,361	115,444.52	
	43,996 41,380 12,500 10,300	43,99661,164.4041,38019,862.4012,500625.0010,30057,680.00

SUMMARY: JUNE 2024 MARKET ACTIVITIES

The GSE Composite Index advanced 75.92 points m/m in June 2024 (returning 22.34% YTD, compared to 14.90% for the same period last year). The GSE financial stock index also rose by 62.34 points to place its YTD gain at 11.23%. Volumes traded slumped 84.46%, along with a 77.79% drop in turnover over the month of June. The top price gainers for the month were UNIL (23.08%), GCB (20.61%), FML (15.36%) and ALLGH (9.09%).Conversely, GLD lost 2.38% of its market price.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
TOTAL	Final Dividend Pmt	GH¢0.7242	31st Jul 2024
FML	Final Dividend Pmt	GH¢0.0500	6 th Aug 2024
CAMELOT	Final Dividend Pmt	GH¢0.0570	12 th Sep 2024

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