



GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI commences week with 39.87-point gain to close at 6,250.15 points; YTD return at 27.85%.

The GSE Composite Index was up 39.87 points to close at 6,250.15 points with its Year-To-Date return (YTD) reading 27.85%, while the Financial Stock Index gained 24.33 points to close at 3,347.77 points with a 40.62% YTD return.

The overall market capitalization fell by GHS505.72 million to close at GHS137.35 billion. Trading activity was up today, as a total of 2,622,541 shares were traded, representing a 755.20% jump compared to the previous day. This culminated in a total trade value of GHS8,040,616.07. Leading the gainers today were TOTAL and GLD, closing higher at GHS27.50 and GHS362.05 respectively.

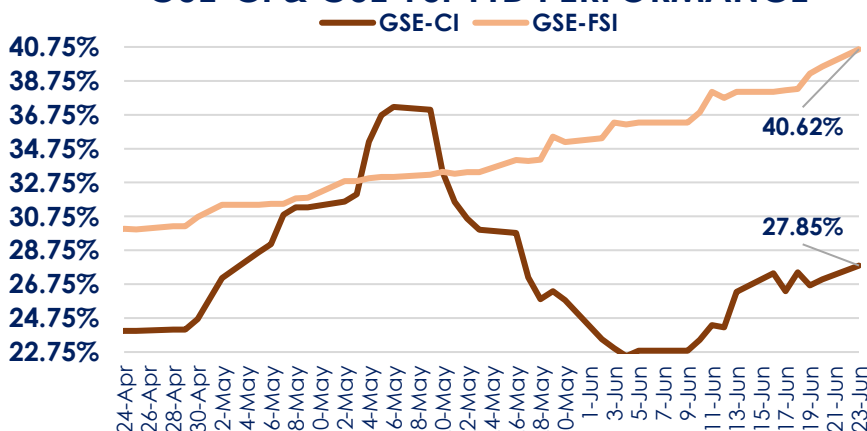
MTNGH topped the day's trade activity chart, exchanging 2,415,566 shares, valued at GH¢7,122,523.36. ETI, GCB, CAL and SIC completed the top 5 traded stocks pile in order of highest to least volume traded.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,250.15	6,210.28
YTD (GSE-CI)	27.85%	27.04%
GSE-FINANCIAL STOCK INDEX	3,347.77	3,323.44
YTD (GSE-FSI)	40.62%	39.59%
MARKET CAP. (GH¢ MN)	137,350.53	136,844.81
VOLUME TRADED	2,622,541	306,660
CHANGE	755.20%	
VALUE TRADED (GH¢)	8,040,616.07	5,873,825.92
CHANGE	36.89%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GCB	9.68	0.35	51.96
SCB	27.88	0.88	21.22
SIC	1.14	0.02	322.22
TOTAL	27.50	2.50	109.60
GLD	362.05	3.17	-7.29

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
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TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	2,415,566	7,122,523.36
ETI	99,665	84,715.25
GCB	62,772	607,625.96
CAL	27,587	14,896.98
SIC	11,861	13,519.32

88.58%

SUMMARY: MAY 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 54.74 points m/m in May 2025 (returning 25.81% YTD, compared to 19.92% for the same period last year). The GSE financial stock index inched up 104.97 points to place its YTD gain at 35.13%. Volumes traded were up 50.97%, while total turnover climbed by 28.81% m/m. The top price gainers were SIC (44.29%), ACCESS (22.04%), EGH (13.41%), GCB (8.51%) and FML (7.89%). Conversely, MTNGH, CAL and GLD shed-off 1.32%, 10.77%, 22.11% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
BOPP	Final	GHS0.9085	10 TH JULY, 2025
FML	Final	GHS0.08	11 TH JULY, 2025
CLYD	Final	GHS0.032	18 TH JULY, 2025
EGH	Final	GHS0.34	27 TH JUNE, 2025
GOIL	Final	GHS0.056	12 TH SEPT., 2025
EGL	Final	GHS0.126	25 TH AUG., 2025
SOGEGH	Final	GHS0.34	27 TH AUG., 2025

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