

**EQUITY MARKET HIGHLIGHTS: GSE-CI gained 11.74 points to close at 2,507.31; returns -10.11% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) increased by 11.74 points to close trading at 2,507.31 points representing a YTD return of -10.11%. The GSE Financial Stock Index (GSE-FSI) however maintained its value to close trading at 2,170.33 points translating into a YTD return of 0.86%.

Seven (7) equities traded, ending with two (2) gainers namely Scancom PLC. (MTNGH) and NewGold (GLD) as they gained GH¢0.01 and GH¢0.50 to close trading at GH¢0.87 and GH¢145.00 respectively. Market Capitalization for the day settled at GH¢61.64 billion.

A total of 1,535,458 shares valued at GH¢3,110,051.06 was traded on the day. Compared with the previous GSE trading day (Wednesday, June 22), today's data shows a 3233.68% improvement in volume traded and 50276.87% improvement in trade turnover. GLD accounted for 57.35% of the total value traded whilst MTNGH recorded the largest volumes traded.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢0.87
Price Change (Ytd)	-21.62%
Market Capitalization	GH¢10,692.71 million
Dividend Yield	13.218%
Earnings Per Share	GH¢0.2303
Avg. Daily Volume Traded	3,906,855
Value Traded (Ytd)	GH¢1,001,742,952

SUMMARY OF MAY 2022 MARKET ACTIVITIES

The GSE recorded an all-time high value traded of GH¢607.31 million in the month of May 2022.

Activity on the market remained high as the number of transactions in the month was 1,913 as compared to 1,618 for the same period last year.

Volume traded was 657,115,501 valued at GH¢607,313,468.20, both up 1,015.12% and 735.05% respectively on volumes and values traded same period last year. Cumulative volume (1,042,836,043) and value (GH¢1,016,336,079.24) traded for the year represent an increase of 260.06% and 295.12% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,507.31	2,495.57	11.74 pts
YTD (GSE-CI)	-10.11%	-10.53%	-3.99%
GSE-Financial Stock Index	2,170.33	2,170.33	0.00 pts
YTD (GSE-FSI)	0.86%	0.86%	0.00%
Market Cap. (GH¢ MN)	61,643.87	61,520.94	122.93
Volume Traded	1,535,458	46,059	3233.68%
Value Traded (GH¢)	3,110,051.06	6,173.57	50276.87%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	1,520,036	1,322,431.32
GLD	12,300	1,783,500.00
CAL	1,984	1,587.20
SOGEH	826	974.68
GCB	195	975.00



NewGold

57.53%**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	May 2022	19.00%	17.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	May 2022	27.6%	23.6%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

GAINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
MTNGH	0.87	0.86	0.01	-21.62%
GLD	145.00	144.50	0.50	33.52%

GSE-CI & GSE-FSI YTD PERFORMANCE